

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	§	
	§	
ROUNDTABLE CORPORATION	§	Case No. 12-40512 BTR
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 11 of the United States Bankruptcy Code was filed on 03/02/2012 . The case was converted to one under Chapter 7 on 01/02/2013 . The undersigned trustee was appointed on 01/02/2013 .

2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.

3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 656,224.10

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	123,719.89
Bank service fees	29,525.11
Other payments to creditors	100,278.61
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of¹ \$ 402,700.49

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 04/18/2013 and the deadline for filing governmental claims was 07/17/2013 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 36,061.21 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 36,061.21 , for a total compensation of \$ 36,061.21 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 3,032.49 , for total expenses of \$ 3,032.49 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 06/29/2016 By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1

Exhibit A

Case No: 12-40512 BTR Judge: BRENDA T. RHOADES
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 01/02/13 (c)
341(a) Meeting Date: 02/01/13
Claims Bar Date: 04/18/13

For Period Ending: 06/29/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. MEXIA WAREHOUSE Mexia Warehouse - 304 E. Commerce Street, Mexia, TX 76667 owner; unknown if there is a secured claim. zero value on schedules. Debtor owns more of a "2nd floor" usage of a warehouse. Not the entire warehouse. There is likely no equity above costs to sell. Notice of Abandonment filed; Order granted 08/11/15 #342.	0.00	0.00	OA	0.00	FA
2. CASH Per Debtor's schedules for original chapter 11 case. No cash on hand upon conversion. All reduced to bank balance turned over to trustee.	39,385.00	0.00		0.00	FA
3. FINANCIAL ACCOUNTS Funds from DIP turned over to trustee upon conversion. Sums represent remaining balances and sale proceeds net of creditors paid during the chapter 11 case.	152,120.00	0.00		650,461.62	FA
4. SECURITY DEPOSITS No security deposits remain upon conversion. Usage exhausted during chapter 11 and any refunds on misc. deposits line item.	33,167.00	0.00		0.00	FA
5. STOCK Corporate general partner for FoodService Holdings LTD.	0.00	0.00		0.00	FA
6. PARTNERSHIPS 99% LP interest in Foodservice Holdings LTD. Accounting book entry.	1,364,164.00	0.00		0.00	FA
7. ACCOUNTS RECEIVABLE None remaining upon conversion.	3,238,474.00	0.00		0.00	FA
8. CONTINGENT CLAIMS Life insurance. DQ 50% beneficiary for John W. Beakley	0.00	0.00		0.00	FA
9. INTELLECTUAL PROPERTY Proprietary web based reporting software. No value.	296,987.00	0.00		0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2

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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
10. GENERAL INTANGIBLES Itemized DQ location operating agreements. No value upon sale of locations and conversion.	415,132.00	0.00		0.00	FA
11. CUSTOMER LIST Confidential customer list. No value.	0.00	0.00		0.00	FA
12. MACHINERY AND SUPPLIES Itemized list by store; no value upon sale/liquidation of locations.	8,301,948.00	0.00		0.00	FA
13. INVENTORY Trustee notes no remaining inventory since store locations sold/administered during chapter 11 case.	384,687.00	0.00		0.00	FA
14. OTHER MISCELLANEOUS Prepaid highway signage \$437.47 Prepaid insurance \$14,143.42 Prepaid health permits \$15,149.43 Prepaid phone service \$7,462.06 Prepaid service contracts \$5,000 Prepaid expenses - other \$8,841.08 Remainer to total is leasehold improvements No value to any of the above due to use during chapter 11 case and upon conversion all leasehold improvements sold with stores.	3,028,000.00	0.00		0.00	FA
15. MISCELLANEOUS DEPOSITS 1229 (u) Miscellaneous deposits/refunds/returns during chapter 7 case.	0.00	5,000.00		5,762.48	FA
16. Note Receivable - Real property in Sunray, Texas Debtor entity has an interest in a Note receivable, the underlying asset is a dilapidated house in Sunray, Texas (close to Dumas, TX). Debtor's principal (Beakley) gave a note to an employee and took a lien on her homestead as collateral. Employee defaulted and has not made payments on the note. The next door neighbor wants to buy the house. The house is still in the former employee's name. This asset not administered/is abandoned. The asset is a note, not the property, and the note is Beakley	0.00	0.00		0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
as individual. In addition, the underlying property is dilapidated and worth less than owed.					

TOTALS (Excluding Unknown Values)				Gross Value of Remaining Assets	
				\$17,254,064.00	\$5,000.00
				\$656,224.10	\$0.00
				(Total Dollar Amount in Column 6)	

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST for review: 06/29/16: Background: This case and related case #12-40512 RoundTable Corporation, held approximately 100 Dairy Queen locations mainly in Texas and some in other nearby states. Originally filed as Chapter 11 cases, the main creditor is the IRS due to nonpayment of taxes. The store locations were virtually all sold or lease/licenses sold to two investor groups in mid 2012. The undisputed secured creditors were paid during the Chapter 11. The IRS and other creditors expressed great interest in debtor documents during the chapter 11 and upon conversion to chapter 7. Trustee filed motion to continue to pay costs to secure records to allow selected parties with legitimate reason to have an opportunity to view records prior to a motion to destroy records. The disputed creditors and their claims were resolved in the first and second reporting periods. Other completed activity include order for document destruction/eliminate estate's requirement to pay for storage (Order 05/05/14 #574), file mutiple and final tax returns (which were accepted as filed 02/2015), and multiple rounds of claims objections including agreement of claim class/amounts for the IRS.Trustee anticipated this to be completed in early to mid 2016. Final professionals' fee applications were filed/Orders granted in May/June 2016.

Attorney for Trustee: Mark I. Agee
Accountant for Trustee: Sheldon Levy
Attorney for Debtor: Mark Weisbart

Initial Projected Date of Final Report (TFR): 09/30/16 Current Projected Date of Final Report (TFR): 09/30/16

/s/ Michelle H. Chow, Trustee

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Exhibit A

_____ Date: 06/29/16
MICHELLE H. CHOW, TRUSTEE

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1

Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/09/13	3	ROUNDTABLE CORPORATION (DIP)	BALANCE FORWARD Chp11 proceeds conversion proceeds Wire transfer recorded upon receipt of bank confirmation sheet. Actual wire in date is 01/03/13.	1129-000	650,461.62		0.00 650,461.62
01/15/13	001001	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per Invoice dated 01/11/13 Required bond for estate - no order required Bond #016052214 term 01/03/13 to 01/03/14 \$655,000.00 coverage	2300-000		1,638.00	648,823.62
01/23/13	15	Lea County Electric Cooperative Inc. PO Drawer 1447 1300 W. Avenue D Lovington NM 88260	misc deposit	1229-000	964.84		649,788.46
01/29/13	15	San Bernard Electric Cooperative PO Box 1208 Bellville TX 77418-6207	misc deposits	1229-000	13.71		649,802.17
01/29/13	15	DarPro Solutions 4221 Alexandria Pike Cold Spring KY 41076	misc deposits	1229-000	14.57		649,816.74
01/29/13	15	City of Diboll Disbursements Account PO Box 340 Dibill TX 75941	misc. deposits	1229-000	136.56		649,953.30
01/29/13	15	McLennan County Water Control Elm Mott TX 76640	misc deposits	1229-000	308.03		650,261.33
02/14/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		695.56	649,565.77
03/06/13	15	Cherokee County District Attorney Hot Check Recovery Fund PO Box 450 Rusk TX 75785-0450	misc deposit	1229-000	44.57		649,610.34
03/06/13	001002	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 #164 Cost of secured data systems Invoice 02/07/13 to 03/06/13 \$1,125	2420-000		1,687.50	647,922.84

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2

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1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/14/13		BANK OF KANSAS CITY	Invoice 03/07/13 to 04/06/13 \$1,125				
03/18/13	001003	MARK WEISBART	Total \$2,250 split 75/25 Roundtable/Foodservice				
		THE LAW OFFICES OF MARK A. WEISBART	BANK SERVICE FEE	2600-000		872.45	647,050.39
		12770 COIT ROAD, SUITE 541	Per Order 02/26/13	6210-160		20,650.81	626,399.58
		DALLAS, TX 75251	Final Chapter 11 fees and expenses - Debtor's attorney				
03/18/13	001004	MARK WEISBART	Per order 02/26/13	6220-170		1,460.39	624,939.19
		THE LAW OFFICES OF MARK A. WEISBART	Final Chapter 11 fees and expenses - Debtor's attorney				
		12770 COIT ROAD, SUITE 541					
		DALLAS, TX 75251					
03/18/13	001005	FTI CONSULTING	Per order 12/21/12	6700-000		7,258.07	617,681.12
		ATTN: ALBERT S. CONLY/STEVE HAMMOND	Final Chapter 11 administrative fees				
		PO BOX 418178					
		BOSTON, MA 02241-8178					
03/21/13	001006	WHITE ROCK SELF STORAGE	Per order 03/01/13	2420-000		158.63	617,522.49
		7820 GARLAND ROAD	Order Granting Trustee's Motion for Authority to Pay				
		DALLAS, TX 75218	Expenses				
			Unit 0H256 Tenant 45315 Invoice 14834				
			Total \$211.50; split between Foodservice \$52.87				
			Roundtable \$158.63				
03/27/13	001007	BEVERAGE DATA SYSTEMS	Per Order 03/01/13 #550	2420-000		843.75	616,678.74
		1201 CAMBRIDGE DRIVE	Order Granting Trustee's Motion for Authority to Pay				
		CARROLLTON, TX 75007	Expenses				
			Invoice 04/07/13 - 05/06/13				
			25/75 Foodservice/Roundtable \$281.25 \$843.75				
04/02/13	15	222nd Judicial District	misc deposit	1229-000	72.09		616,750.83
		CSCD Adult probation					
		235 E. 3td St. Rm. 204					
		Hereford TX 79045					
04/12/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		947.84	615,802.99
04/15/13	001008	LUBBOCK FILE ROOM & SHREDDING CO.	PER ORDER 03/01/13	2420-000		278.61	615,524.38

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No: 12-40512 -BTR
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Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037

For Period Ending: 06/29/16

Blanket Bond (per case limit):

Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
04/23/13	001009	510 34TH STREEET LUBBOCK, TX 79404	INVOICE #0028777 03/31/13 ACCT: 86 TOTAL \$371.48/ROUNDTABLE 75% \$278.61/FOODSERVICE 25% \$92.87				
		WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Invoice 15148 tenant 45315 unit OH256 Invoice due date 05/01/13 "May 2013 rent"	2420-000		158.63	615,365.75
04/30/13	15	McLennan County Abelino Reyna DA 219 N. 6th Ste. 200 Waco TX 76701	misc. deposit	1229-000	46.97		615,412.72
04/30/13	001010	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 Invoice for 05/07-13-06/06/13 75% Roundtable/25% Foodservice \$843.75 \$281.25 Total \$1125.00	2420-000		843.75	614,568.97
04/30/13		Bank of Kansas City	BANK SERVICE FEE	2600-000		886.60	613,682.37
05/07/13	001011	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Invoice #0029059 04/30/13 acct #86 75% Roundtable \$278.61 25% Foodservice \$92.87 Total \$371.48	2420-000		278.61	613,403.76
05/13/13	15	Dr. Pepper/Seven Up 5301 Legacy Dr. Plano TX 75024	misc. deposit	1229-000	3,183.76		616,587.52
05/21/13	001012	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order to pay expenses Invoice #15403 0H256 45315 For period 06/01/13 to 06/30/13	2420-000		158.63	616,428.89
05/21/13	001013	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Order to pay expenses Invoice dated 05/16/13 for period February 2013 Invoice #28488 \$371.48 includes CR of \$64.00 total \$307.48	2420-000		230.61	616,198.28
05/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		914.56	615,283.72

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/03/13	001014	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per Order 03/01/13 Invoice email date 06/02/13 For period 06/07/13 to 07/06/13 Roundtable 75% \$843.75 Foodservice 25% \$281.25 Total due \$1,125.00	2420-000		843.75	614,439.97
06/10/13	001015	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 May storage Invoice 0029348 05/31/13 acct 86 75% Roundtable \$278.61 25% Foodservice \$92.87 Total \$371.48	2420-000		278.61	614,161.36
06/18/13	001016	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 July Invoice Invoice 15721 dated 06/17/13 for July 2013 Unit 01H256 Tenant 45315 25 % Foodservice \$52.87 75% Roundtable \$158.63 Total \$211.50	2420-000		158.63	614,002.73
06/28/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		884.16	613,118.57
07/03/13	15	Valley Proteins PO Box 3588 Winchester VA 22604	misc. deposit	1229-000	64.00		613,182.57
07/09/13	001017	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 June invoice Per invoice 0029627 dated 06/30/13 acct: 86 Order to pay expenses	2420-000		278.61	612,903.96
07/09/13	001018	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 July-Aug invoice per invoice for 07/07/13 to 08/06/13 per order to pay expenses	2420-000		843.75	612,060.21
07/22/13	001019	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 August invoice Unit 0H256 tenant 45315 August invoice dated 07/17/13	2420-000		158.63	611,901.58
07/31/13	001020	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 Aug-Sep inv. Per order to pay expenses Your invoice for period 08/07/13 to 09/06/13	2420-000		843.75	611,057.83
07/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		910.32	610,147.51
08/02/13	15	American Express	misc. deposit	1229-000	93.32		610,240.83

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 5

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Separate Bond (if applicable): \$ 500,000.00

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Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/15/13	001021	PO Box 2966 Faribault MN 55021 LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 July inv. Invoice #0029919 07/31/13 acct. 86 for period 07/01/13 to 07/31/13	2420-000		278.61	609,962.22
08/27/13	001022	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Sept invoice Order to pay expenses Unit #0H256 tenant 45315 invoice 16390 invoice dated 08/17/13 for period 09/01 - 09/30/13	2420-000		158.63	609,803.59
08/28/13	001023	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 sept oct inv Order to pay expenses Your invoice for period 09/07/13 to 10/06/13	2420-000		843.75	608,959.84
08/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		906.94	608,052.90
09/10/13	001024	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Aug inv. Per order for authority to pay expenses Invoice 0030198 08/31/12 acct: 86 from 08/01/13 to 08/31/13	2420-000		278.61	607,774.29
09/18/13	001025	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Oct Inv. Per order for authority to pay expenses Unit oH256 tenant 45315 invoice 16729 for October 2013	2420-000		158.63	607,615.66
09/30/13	001026	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 01/03/13 Oct Nov inv. Per order granting authority to pay expenses	2420-000		843.75	606,771.91
09/30/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		874.91	605,897.00
10/11/13	001027	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Sept Invoice Your invoice #0030463 dated 09/30/13 acct 86 Per Order to pay expenses	2420-000		278.61	605,618.39
10/14/13	15	Hilco Electric Cooperative, Inc. 115 East Main P.O. Box 127	MISC. DEPOSIT	1229-000	258.48		605,876.87

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 6

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Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
10/22/13	001028	Itasca, Texas 76055-0127 WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Nov inv. Order to pay expenses Unit OH256 tenant 45315 invoice 17066 dated 10/19/13 for November rent	2420-000		158.63	605,718.24
10/29/13	001029	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 Nov Dec inv Order to pay expenses per invoice for period 11/07/13 to 12/6/13	2420-000		843.75	604,874.49
10/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		900.69	603,973.80
11/13/13	001030	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Oct inv. Order to pay expenses Your invoice 0030754 dated 10/31/13 acct 86	2420-000		278.61	603,695.19
11/29/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		868.71	602,826.48
12/02/13	001031	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Dec inv Per order to pay estate expenses Your invoice 17386 unit oh256 tenant 45315 Invoice dated 11/17/13 due 12/01/13	2420-000		158.63	602,667.85
12/02/13	001032	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/1/13 Dec Jan Inv Per order to pay estate expenses For period 12/07/13 to 01/06/14	2420-000		843.75	601,824.10
12/16/13	001033	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Nov Invoice Order to pay expenses Your invoice 0031030 dated 11/30/13 acct 86	2420-000		278.61	601,545.49
12/30/13	001034	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per invoice 11/01/13 Bond #016052214 term 01/03/14 to 01/03/15 \$655,000.00 coverage	2300-000		1,638.00	599,907.49
12/30/13	001035	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 Order to pay expenses Your invoice for period 01/07/14 to 02/06/14	2420-000		843.75	599,063.74
12/31/13		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		894.94	598,168.80
01/15/14	001036	LUBBOCK FILE ROOM & SHREDDING CO.	Per Order 03/01/13 inv. 12/31/13	2420-000		278.61	597,890.19

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 7

Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/22/14	001037	510 34TH STREEET LUBBOCK, TX 79404 WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Order to pay expenses Your invoice 0031298 12/31/13 acct 86 Per order 03/01/13 Order to Pay expenses Invoice notice 01/14/14 Unit 0H256 2611	2420-000		163.63	597,726.56
01/27/14	001038	INCOMMONS BANK, N.A. C/O HALEY & OLSON, P.C. ATTN: JOSHUA J. WHITE 510 N. VALLEY MILLS DRIVE, SUITE 600 WACO, TX 76710	Per order 01/23/14 #560 Settlement Order with Incommons Bank Payable from Roundtable estate	4210-000		100,000.00	497,726.56
01/28/14	001039	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 Feb March Inv Order to pay expenses Your invoice for period 02/07/14 to 03/06/14 plus hard drive charge	2420-000		902.25	496,824.31
* 01/30/14	001040	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order pay expenses Unit oH256 tenant 45315 for period February 2014	2420-003		158.63	496,665.68
* 01/31/14	001040	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 This entry reversed for correct amount of invoice.	2420-003		-158.63	496,824.31
01/31/14	001041	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Feb inv Order to pay expenses Unit OH256 tenant 45315 invoice 18163	2420-000		151.12	496,673.19
01/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		889.22	495,783.97
02/13/14	001042	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 jan inv. Per order to pay expenses invoice 0031612 001/31/14 acct 86	2420-000		278.61	495,505.36
02/21/14	001043	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD	Per order 03/01/13 Mar invoice Order to pay expenses	2420-000		158.63	495,346.73

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 8

Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
02/25/14	001044	DALLAS, TX 75218 BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Unit OH256 tenant 45315 invoice 18414 dated 02/17/14 for March 2014 Per order 03/01/13 Mar Apr invoice Order to pay expenses Mar Apr invoice	2420-000		843.75	494,502.98
02/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		675.09	493,827.89
03/11/14	001045	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 Feb invoice Order to pay expenses	2420-000		278.61	493,549.28
03/20/14	001046	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 Order to pay expenses	2420-000		158.63	493,390.65
03/26/14	15	Reliant energy Retail Services, LLC P.O. Box 3765 Houston, Texas 77253-3765	misc. deposit	1229-000	175.44		493,566.09
03/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		733.81	492,832.28
04/01/14	001047	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per order 03/01/13 Apr May inv Order to pay expenses for period 04/07/14 to 05/06/14	2420-000		843.75	491,988.53
04/14/14	001048	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 March invoice Order to pay expenses Your invoice #0032195 dated 03/31/14 acct 86	2420-000		278.61	491,709.92
04/22/14	001049	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Per order 03/01/13 May Inv. Unit OH256 tenant 45315 invoice 19079 Per Order to pay expenses	2420-000		158.63	491,551.29
04/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		707.65	490,843.64
05/07/14	001050	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Per Order 03/01/13 May Jun Inv Order to pay expenses Your invoice for 05/07/14 to 06/06/14	2420-000		843.75	489,999.89
05/14/14	001051	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 April invoice Order to pay expenses Your invoice 0032493 dated 04/30/14 acct 86	7990-000		278.61	489,721.28

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 9

Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		728.59	488,992.69
06/09/14	001052	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 05/02/14 03/01/13 Per orders to destroy/abandon assets and order for split expenses between estates. Your invoice #6062014 06/06/14 acct 86	2420-000		6,183.75	482,808.94
06/16/14	001053	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREEET LUBBOCK, TX 79404	Per order 03/01/13 May invoice Per order to pay expenses. Final May invoice payment Your invoice #0032750 dated 05/31/14 acct 86	2420-000		278.61	482,530.33
06/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		697.55	481,832.78
07/22/14	15	Waste Management P.O. Box 3027 Houston, TX 77253-3027	misc deposit	1229-000	21.70		481,854.48
07/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		716.15	481,138.33
08/11/14	15	Laverne Lusk, County Clerk Special Account Cherokee County Courthouse Rusk, TX 75785	misc. deposit	1229-000	99.64		481,237.97
08/11/14	15	Laverne Lusk, County Clerk Special Account Cherokee County Courthouse Rusk, TX 75785	misc deposit	1229-000	83.70		481,321.67
08/29/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		715.27	480,606.40
09/30/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		691.28	479,915.12
10/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		713.29	479,201.83
11/11/14	001054	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per invoice 11/07/14 bond Bond #016052214 \$500,000 term 01/03/15 to 01/03/16	2300-000		1,250.00	477,951.83
11/28/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		688.48	477,263.35
12/31/14		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		709.35	476,554.00
01/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		708.30	475,845.70
02/27/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		638.80	475,206.90

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		706.30	474,500.60
04/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		682.50	473,818.10
05/29/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		704.23	473,113.87
06/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		680.50	472,433.37
07/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		702.17	471,731.20
08/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		701.13	471,030.07
09/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		677.50	470,352.57
10/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		699.08	469,653.49
11/30/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		675.52	468,977.97
12/02/15	001055	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Per invoice 11/02/15 annual bond Per invoice 11/02/15 no order required Bond #016052214 TERM 01/03/16 TO 01/03/17 \$500,000 Coverage	2300-000		1,250.00	467,727.97
12/03/15	15	McLennan County Abel Reyna District Attorney Hot Check Division 219 N. 6th Suite 200 Waco, TX 76701	Misc. deposit - restitution	1229-000	40.88		467,768.85
12/03/15	15	McLennan County Abel Reyna District Attorney Hot Check Division 219 N. 6th Suite 200 Waco, TX 76701	Misc. deposit - restitution	1229-000	123.28		467,892.13
12/31/15		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		695.82	467,196.31
01/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		692.49	466,503.82
02/29/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		646.85	465,856.97
03/31/16		BANK OF KANSAS CITY	BANK SERVICE FEE	2600-000		690.51	465,166.46
05/16/16	15	McLennan County Abeling "Abel" Reyna District Attorney Hot Check Division Holding Accounty 219 N. 6th, Suite 200 Waco, TX 76701	misc. hot check	1229-000	16.94		465,183.40

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn)

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/03/16	001056	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 06/02/16 #469 Trustee accountant fees and expenses	3410-000		6,500.00	458,683.40
06/03/16	001057	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Per order 06/02/16 #469 Trustee accountant fees and expenses	3420-000		95.27	458,588.13
06/07/16	001058	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Per order 06/06/16 #471 Trustee attorney fees and expenses	3110-000		51,273.25	407,314.88
06/07/16	001059	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Per order 06/06/16 #471 Trustee attorney fees and expenses	3120-000		4,614.39	402,700.49

COLUMN TOTALS	656,224.10	253,523.61	402,700.49
Less: Bank Transfers/CD's	0.00	0.00	
Subtotal	656,224.10	253,523.61	
Less: Payments to Debtors		0.00	
Net	656,224.10	253,523.61	
		NET	ACCOUNT
TOTAL - ALL ACCOUNTS	NET DEPOSITS	DISBURSEMENTS	BALANCE
Checking Account (Non-Interest Earn - *****0695)	656,224.10	253,523.61	402,700.49
	-----	-----	-----
	656,224.10	253,523.61	402,700.49
	=====	=====	=====
	(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

/s/ Michelle H. Chow, Trustee

FORM 2

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ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 12-40512 -BTR
Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF KANSAS CITY
Account Number / CD #: *****0695 Checking Account (Non-Interest Earn

Exhibit B

Taxpayer ID No: *****0037
For Period Ending: 06/29/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 500,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

Trustee's Signature: _____ Date: 06/29/16
MICHELLE H. CHOW, TRUSTEE

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
999 2420-00	BEVERAGE DATA SYSTEMS 1201 CAMBRIDGE DRIVE CARROLLTON, TX 75007	Administrative per Order 03/01/13 #164 Cost to secured data records		\$0.00	\$13,558.50	\$13,558.50
999 2300-00	INTERNATIONAL SURETIES, LTD ONE SHELL SQUARE 701 POYDRAS STREET-SUITE 420 NEW ORLEANS, LA 70139	Administrative		\$0.00	\$5,776.00	\$5,776.00
002 6210-16	MARK WEISBART THE LAW OFFICES OF MARK A. WEISBART 12770 COIT ROAD, SUITE 541 DALLAS, TX 75251	Administrative Per Order 02/26/13		\$0.00	\$20,650.81	\$20,650.81
002 6220-17	MARK WEISBART THE LAW OFFICES OF MARK A. WEISBART 12770 COIT ROAD, SUITE 541 DALLAS, TX 75251	Administrative Per Order 02/26/13		\$0.00	\$1,460.39	\$1,460.39
002 6700-00	FTI CONSULTING ATTN: ALBERT S. CONLY/STEVE HAMMOND PO BOX 418178 BOSTON, MA 02241-8178	Administrative Per Order 12/21/12 and Final Invoice 01/31/13		\$0.00	\$7,258.07	\$7,258.07
999 2420-00	WHITE ROCK SELF STORAGE 7820 GARLAND ROAD DALLAS, TX 75218	Administrative Total \$211.50 FS 25% \$52.87 RT \$158.63		\$0.00	\$2,218.31	\$2,218.31
999 2420-00	LUBBOCK FILE ROOM & SHREDDING CO. 510 34TH STREET LUBBOCK, TX 79404	Administrative		\$0.00	\$10,314.90	\$10,314.90
050 4210-00	INCOMMONS BANK, N.A. C/O HALEY & OLSON, P.C. ATTN: JOSHUA J. WHITE 510 N. VALLEY MILLS DRIVE, SUITE 600 WACO, TX 76710	Secured Per order 01/23/14 #560 Agreed Order on secured claim payable from Roundtable estate		\$0.00	\$100,000.00	\$100,000.00
001 3110-00	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Administrative Per order 06/06/16		\$0.00	\$51,273.25	\$51,273.25
001 3120-00	MARK IAN AGEE 6318 E. Lovers Lane DALLAS, TX 75214	Administrative Per order 06/06/16		\$0.00	\$4,614.39	\$4,614.39
001 3410-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Per order 06/02/16		\$0.00	\$6,500.00	\$6,500.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
001 3420-00	SHELDON E LEVY, CPA 6320 SOUTHWEST BLVD SUITE 204 FORT WORTH, TX 76109	Administrative Per order 06/02/16		\$0.00	\$95.27	\$95.27
000001 050 4800-00	CITY OF ITASCA C/O PERDUE, BRANDON, FIELDER ETAL P.O. BOX 13430 ARLINGTON, TEXAS 76094-0430	Secured Order 07/24/15 #295 Disallowed in entirety	Filed 03/08/12	\$0.00	\$515.63	\$0.00
000002 050 4800-00	NAVARRO COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON, LLP C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201	Secured (2-2) 1ST AMENDED PROOF OF CLAIM Order 07/01/15 #229 Disallow in entirety	Filed 01/31/13	\$0.00	\$1,014.14	\$0.00
000003 050 4800-00	CITY OF COPPELL LINEBARGER GOGGAN BLAIR & SAMPSON, LLP C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201	Secured (3-2) 1ST AMENDED PROOF OF CLAIM Order 07/01/15 #230 Disallowed in entirety	Filed 03/09/12	\$0.00	\$507.93	\$0.00
000004 050 4800-00	DALLAS COUNTY LINEBARGER GOGGAN BLAIR & SAMPSON, LLP C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201	Secured Order 07/01/15 #231 Disallowed in entirety	Filed 03/08/12	\$0.00	\$8,113.38	\$0.00
000005 050 4800-00	COLEMAN COUNTY TAD LINEBARGER GOGGAN BLAIR & SAMPSON, LLP C/O LAURIE SPINDLER HUFFMAN 2323 BRYAN STREET SUITE 1600 DALLAS, TX 75201	Secured (5-2) 1ST AMENDED PROOF OF CLAIM Order 07/01/15 #232 Disallowed in entirety	Filed 03/14/12	\$0.00	\$6,477.97	\$0.00
000006A 070 7100-00	WELLS FARGO FINANCIAL LEASING, INC. 800 WALNUT STREET MAC F4031-050 DES MOINES, IA 50309	Unsecured (6-1) AGREEMENT #3073 Claim withdrawn by creditor 04/19/12 #60 reference agreement #3073 appears to be refiled as claim #7 same #3073 This claim recoded as fully unsecured with zero balance.	Filed 03/08/12	\$0.00	\$0.00	\$0.00
000007 050 4800-00	WELLS FARGO FINANCIAL LEASING, INC. 800 WALNUT STREET MAC F4031-050 DES MOINES, IA 50309	Secured (7-1) AGREEMENT #3073 Order 02/23/16 Disallowed in entirety	Filed 03/08/12	\$0.00	\$36,306.70	\$0.00
000008 070 7100-00	WELLS FARGO FINANCIAL LEASING, INC. 800 WALNUT STREET MAC F4031-050	Unsecured (8-1) AGREEMENT #4845 Filed as unsecured No secured boxes checked	Filed 03/08/12	\$0.00	\$47,414.67	\$47,414.67

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Joint Debtor:

UST Form 101-7-TFR (5/1/2011) (Page: 21)

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000018 070 7100-00	HILAND DAIRY FOODS COMPANY LLC P.O. BOX 2270 SPRINGFIELD, MO 65803-2270	Unsecured filed as unsecured x 5793 goods sold	Filed 03/23/12	\$0.00	\$2,246.60	\$2,246.60
000019 040 5800-00	FRANK L. LIMAS & THERESA LIMAS LIMAS PROPERTIES 1957 NORTH OAK STREET TULANE, CA 93274	Priority Per order 09/28/15 #376 Disallowed in entirety	Filed 03/26/12	\$0.00	\$20,600.00	\$0.00
000020 070 7100-00	CARROLLTON-FARMERS BRANCH I.S.D. LAW OFFICES OF ROBERT E. LUNA, P.C. C/O ANDREA SHEEHAN 4411 NORTH CENTRAL EXPRESSWAY DALLAS, TEXAS 75205	Unsecured Claim withdrawn by creditor 03/06/13 #167 Ok, recoded to unsecured as zero to keep a record	Filed 10/12/12	\$0.00	\$0.00	\$0.00
000021 070 7100-00	CARROLLTON-FARMERS BRANCH I.S.D. LAW OFFICES OF ROBERT E. LUNA, P.C. C/O ANDREA SHEEHAN 4411 NORTH CENTRAL EXPRESSWAY DALLAS, TEXAS 75205	Unsecured Claim withdrawn by creditor 03/06/13 #166 recoded as unsecured at zero to retain record	Filed 10/12/12	\$0.00	\$0.00	\$0.00
000022A 070 7100-00	HINZ REFRIGERATION 1016 SOUTH 10TH PO BOX 1055 CLINTON OK 73601	Unsecured Order 02/23/16 UNSECURED ALLOWED \$4,656.56	Filed 04/02/12	\$0.00	\$4,315.00	\$4,315.00
000023 050 4800-00	HARRIS COUNTY ET AL C/O JOHN P DILLMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP P.O. BOX 3064 HOUSTON, TX. 77253-3064	Secured (23-1) AD VALOREM TAXES(23-2) AD Order 07/01/15 #234 Disallowed in entirety	Filed 01/24/13	\$0.00	\$1,776.12	\$0.00
000024 070 7100-00	JOAN E. DURBIN 1185 FIFTH AVE. CHULA VISTA, CA 91911	Unsecured filed as unsecured lease payments prepetition	Filed 04/03/12	\$0.00	\$14,166.62	\$14,166.62
000025 070 7100-00	NUCO2 2800 S.E. MARKET PLACE STUART FL 34997	Unsecured filed as unsecured various locations - invoices referenced	Filed 04/09/12	\$0.00	\$1,202.40	\$1,202.40
000026 050 4800-00	CIMARRON COUNTY TREASURER PO BOX 162 BOISE CITY, OK 73933	Secured 02/23/16 DISALLOWED IN ENTIRETY	Filed 04/11/12	\$0.00	\$2,278.11	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000027 070 7100-00	VOYAGER FLEET SYSTEMS/US BANK 12800 FOSTER ST. OVERLAND PARK, KS 66213	Unsecured filed as unsecured credit card x8610	Filed 04/09/12	\$0.00	\$9,432.46	\$9,432.46
000028 050 4800-00	TAX APPRAISAL DISTRICT OF BELL COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #260 Disallowed in entirety	Filed 04/12/12	\$0.00	\$2,183.95	\$0.00
000029 050 4800-00	CALHOUN CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #261 Disallowed in entirety	Filed 04/12/12	\$0.00	\$3,863.49	\$0.00
000030 050 4800-00	CHEROKEE COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #262 Disallowed in entirety	Filed 04/12/12	\$0.00	\$530.70	\$0.00
000031 050 4800-00	DENTON COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #263 Disallowed in entirety	Filed 04/12/12	\$0.00	\$697.89	\$0.00
000032 050 4800-00	FLOYD CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #264 Disallowed in entirety	Filed 04/12/12	\$0.00	\$1,600.96	\$0.00
000033 050 4800-00	FREESTONE COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #265 Disallowed in entirety	Filed 04/12/12	\$0.00	\$2,024.79	\$0.00
000034 050 4800-00	HARDIN COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #266 Disallowed in Entirety	Filed 04/12/12	\$0.00	\$7,653.46	\$0.00
000035 050 4800-00	HARRISON CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #267 Disallowed in Entirety	Filed 04/12/12	\$0.00	\$451.92	\$0.00
000036 050 4800-00	HARRISON COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #268 Disallowed in Entirety	Filed 04/12/12	\$0.00	\$132.49	\$0.00
000037 050 4800-00	HILL CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured Order 07/09/15 #269 Disallowed in Entirety	Filed 04/12/12	\$0.00	\$4,517.30	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

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Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000038 050 4800-00	HILL COUNTY C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/12/12 Order 07/09/15 #270 Disallowed in Entirety	\$0.00	\$1,564.74	\$0.00
000039 050 4800-00	MEXIA ISD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/12/12 Order 07/09/15 #271 Disallowed in Entirety	\$0.00	\$2,008.22	\$0.00
000040 050 4800-00	CITY OF WACO, ET AL, C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/12/12 Order 07/09/15 #272 Disallowed in Entirety	\$0.00	\$17,640.58	\$0.00
000041 050 4800-00	TAYLOR CAD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/12/12 Order 07/09/15 #273 Disallowed in Entirety	\$0.00	\$669.70	\$0.00
000042 050 4800-00	CITY OF GROESBECK C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/12/12 Order 07/09/15 #274 Disallowed in Entirety	\$0.00	\$801.79	\$0.00
000043 050 4800-00	GROESBECK ISD C/O MICHAEL REED P.O. BOX 1269 ROUND ROCK, TEXAS 78680	Secured	Filed 04/12/12 Order 07/09/15 #275 Disallowed in Entirety	\$0.00	\$1,244.01	\$0.00
000044 070 7100-00	ATMOS ENERGY CORPORATION PO BOX 650205 DALLAS TX 75265-0205	Unsecured	Filed 04/12/12 (44-1) NATURAL GAS filed as unsecured goods sold - natural gas	\$0.00	\$5,117.49	\$5,117.49
000045 070 7100-00	PAPINI FAMILY INVESTMENTS, LLC C/O JOSEPH F. POSTNIKOFF GOODRICH POSTNIKOFF & ASSOCIATES, LLP 777 MAIN STREET, SUITE 1360 FORT WORTH, TEXAS 76102	Unsecured	Filed 04/16/12 (45-1) SEE ATTACHED EXHIBIT "A" filed as unsecured lease/rent	\$0.00	\$70,419.56	\$70,419.56
000046 070 7100-00	JIMMIE DEAL INC 1602 S MARKET ST HEARNE TX 77859	Unsecured	Filed 04/13/12 filed as unsecured service grease trap x8981	\$0.00	\$3,835.00	\$3,835.00
000047 070 7100-00	WARE SEAGRAVES ASSOCIATES, LLC C/O JOSEPH F. POSTNIKOFF GOODRICH POSTNIKOFF & ASSOCIATES, LLP 777 MAIN STREET, SUITE 1360 FORT WORTH, TEXAS 76102	Unsecured	Filed 04/18/12 (47-1) SEE ATTACHED EXHIBIT "A". filed as unsecured lease/rent	\$0.00	\$59,934.99	\$59,934.99

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000048 050 4800-00	ARMSTRONG COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #296 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$5,505.82	\$0.00
000049 050 4800-00	COLLINGSWORTH COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #297 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$4,698.57	\$0.00
000050 050 4800-00	OLDHAM COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #298 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$9,331.96	\$0.00
000051 050 4800-00	DEAF SMITH COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #299 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$2,354.76	\$0.00
000052 050 4800-00	SHERMAN COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #300 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$351.00	\$0.00
000053 050 4800-00	SHERMAN COUNTY APPRAIAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #301 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$4,124.93	\$0.00
000054 050 4800-00	DONLEY COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #302 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$13,291.88	\$0.00
000055 050 4800-00	HUTCHINSON COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP	Secured Order 07/24/15 #303 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$11,738.43	\$0.00

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Debtor Name: ROUNDTABLE CORPORATION

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Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	PO BOX 9132 AMARILLO, TEXAS 79105					
000056 050 4800-00	HEMPHILL COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #304 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$3,276.75	\$0.00
000057 050 4800-00	CANADIAN INDEPENDENT SCHOOL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Order 07/24/15 #305 Disallowed in Entirety	Filed 04/20/12	\$0.00	\$7,794.07	\$0.00
000058 050 4800-00	PARMER COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/27/15 #306 Disallowed in entirety	Filed 04/20/12	\$0.00	\$1,634.18	\$0.00
000059 050 4800-00	CARSON COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, IELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/24/15 #307 Disallowed in entirety	Filed 04/20/12	\$0.00	\$2,866.90	\$0.00
000060 050 4800-00	CARSON COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/24/15 #308 Disallowed in entirety	Filed 04/20/12	\$0.00	\$1,253.49	\$0.00
000061 050 4800-00	MOORE COUNTY & ENTITIES COLLECTED BY MOORE COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/24/15 #309 Disallowed in entirety	Filed 04/20/12	\$0.00	\$4,334.13	\$0.00
000062 050 4800-00	DALLAM COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/24/15 #310 Disallowed in entirety	Filed 04/20/12	\$0.00	\$1,355.45	\$0.00

EXHIBIT C
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Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

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Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000063 050 4800-00	DALLAM COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/24/15 #611 Disallowed in entirety	Filed 04/20/12	\$0.00	\$387.11	\$0.00
000064 050 4800-00	WHEELER COUNTY C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Per order 07/24/15 #312 Disallowed in entirety	Filed 04/20/12	\$0.00	\$1,477.55	\$0.00
000065 050 4800-00	HUFFMAN INDEPENDENT SCHOOL DISTRICT PERDUE BRANDON FIELDER COLLINS MOTT 1235 NORTH LOOP WEST, SUITE 600 HOUSTON, TX 77008	Secured Per order 07/24/15 #313 Disallowed in entirety	Filed 04/24/12	\$0.00	\$732.02	\$0.00
000066 050 4800-00	CITY OF CLEVELAND YOLANDA M HUMPHREY PERDUE BRANDON FIELDER COLLINS MOTT 1235 NORTH LOOP WEST, SUITE 600 HOUSTON, TX 77008	Secured Per order 07/24/15 #314 Disallowed in entirety	Filed 04/24/12	\$0.00	\$271.98	\$0.00
000067 070 7100-00	WALKER & CAROL HUGHES 1191 SECOND AVE., STE 1800 SEATTLE, WA 98101	Unsecured filed as unsecured lease	Filed 08/24/12	\$0.00	\$177,264.32	\$177,264.32
000068 050 4210-00	U.S. BANK, NATIONAL ASSOCIATION C/O STEPHEN SAKONCHICK II, P.C. 6836 BEE CAVES ROAD, SUITE 225 AUSTIN, TEXAS 78746	Secured Per order 09/16/15 #360 Disallowed in entirety	Filed 04/27/12	\$0.00	\$549,189.40	\$0.00
000069A 040 5800-00	NM TAXATION AND REVENUE DEPARTMENT P. O. BOX 8575 ALBUQUERQUE, NM 87198-8575	Priority Agreed Order 02/08/16 #415 Priority portion \$17,845.34 Unsecured portion \$855.74 Total claim \$18,701.08	Filed 04/30/12	\$0.00	\$17,845.34	\$17,845.34
000069B 070 7100-00	NM TAXATION AND REVENUE	Unsecured Agreed order 02/08/16 Priority portion A 17,845.34 Unsecured portion B 855.74		\$0.00	\$855.74	\$855.74

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

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Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

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Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000070A 040 5800-00	NM TAXATION AND REVENUE DEPARTMENT P. O. BOX 8575 ALBUQUERQUE, NM 87198-8575	Priority	Filed 05/02/12 Agreed Order 02/08/16 #416 Priority portion \$26,065.68 Unsecured portion \$1,501.10 Total claim \$27,566.78	\$0.00	\$26,065.68	\$26,065.68
000070B 070 7100-00	NM TAXATION & REVENUE DEPARTMENT	Unsecured	Agreed Order 02/08/16 #416 Priority portion \$26,065.68 Unsecured portion \$1,501.10	\$0.00	\$1,501.10	\$1,501.10
000071A 040 5800-00	NM TAXATION AND REVENUE DEPARTMENT P. O. BOX 8575 ALBUQUERQUE, NM 87198-8575	Priority	Filed 05/03/12 Agreed Order 02/08/16 #417 Priority portion \$18,235.92 Unsecured portion \$919.31 Total claim \$19,155.23	\$0.00	\$18,235.92	\$18,235.92
000071B 070 7100-00	NM TAXATION & REVENUE DEPARTMENT	Unsecured	Agreed Order 02/08/16 #417 Priority portion \$18,235.92 Unsecured portion \$919.31	\$0.00	\$919.31	\$919.31
000072 070 7100-00	SUSANNA LEW 5624 APIA DR CYPRESS CA 90630	Unsecured	Filed 05/07/12 filed as unsecured lease payments	\$0.00	\$14,437.50	\$14,437.50
000073 050 4210-00	ADVANTAGE LEASING CORPORATION 324 E. WISCONSIN AVENUE SUITE 250 MILWAUKEE, WI 53202	Secured	Filed 05/08/12 Per order 09/16/15 #361 Disallowed in entirety	\$0.00	\$2,449.50	\$0.00
000074 050 4800-00	MONTGOMERY COUNTY C/O JOHN P DILLMAN LINEBARGER GOGGAN BLAIR & SAMPSON LLP P.O. BOX 3064 HOUSTON, TX. 77253-3064	Secured	Filed 01/24/13 (74-1) AD VALOREM TAXES(74-2) AD VALOREM TAXES (74-2) AMENDS CLAIM NUMBER 74 DATED 5-8-12. Order 07/01/15 #235 Disallowed in Entirety	\$0.00	\$978.16	\$0.00
000075 070 7100-00	HOBBS DQ, LLC C/O JOSEPH F. POSTNIKOFF GOODRICH POSTNIKOFF & ASSOCIATES, LLP 777 MAIN STREET, SUITE 1360 FORT WORTH, TEXAS 76102	Unsecured	Filed 05/08/12 (75-1) SEE ATTACHED EXHIBIT "A". filed as unsecured lease/rent	\$0.00	\$85,970.52	\$85,970.52
000076 050 4210-00	U.S. BANK, NATIONAL ASSOCIATION C/O STEPHEN SAKONCHICK II, P.C. 6836 BEE CAVES ROAD, SUITE 225	Secured	Filed 05/09/12 (76-1) AMENDS PRIOR CLAIM #68 TO ADD COLLATERAL DOCUMENTS Per order 09/16/15 #362	\$0.00	\$0.00	\$0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

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Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	AUSTIN, TEXAS 78746		Disallowed in entirety			
000077 050 4800-00	CITY OF SHAMROCK C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured	Filed 05/11/12 Per order 07/24/15 #315 Disallowed in entirety	\$0.00	\$193.65	\$0.00
000078 070 7100-00	TXU ENERGY RETAIL COMPANY LLC CO BANKRUPTCY DEPARTMENT PO BOX 650393 DALLAS TX 75265-0393	Unsecured	Filed 05/16/12 (78-1) UNPAID BALANCE FOR ELECTRIC UTILITY SERVICE filed as unsecured balance of electric service	\$0.00	\$4,121.25	\$4,121.25
000079 040 5800-00	LIMESTONE COUNTY C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Priority	Filed 03/27/13 (79-1) AD VALOREM TAXES(79-2) AD VALOREM TAXES Order 07/17/15 #293 Allowed amount as unsecured priority \$1,216.87 under 507(a)(8)(B)	\$0.00	\$1,216.87	\$1,216.87
000080 050 4800-00	NUECES COUNTY C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Secured	Filed 05/24/12 (80-1) AD VALOREM TAXES Order 07/01/15 #236 Disallowed in entirety	\$0.00	\$1,033.55	\$0.00
000081 050 4800-00	LEE COUNTY C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Secured	Filed 05/24/12 (81-1) AD VALOREM TAXES Order 07/01/15 #237 Disallowed in Entirety	\$0.00	\$5,910.24	\$0.00
000082 050 4800-00	MCLENNAN COUNTY C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Secured	Filed 05/24/12 (82-1) AD VALOREM TAXES Order 07/01/15 #238 Disallowed in Entirety	\$0.00	\$14,946.43	\$0.00
000083 050 4800-00	ROBERTSON COUNTY C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Secured	Filed 05/24/12 (83-1) AD VALOREM TAXES Order 07/01/15 #239 Disallowed in Entirety	\$0.00	\$3,031.85	\$0.00
000084 050 4800-00	VICTORIA COUNTY C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	Secured	Filed 05/24/12 (84-1) AD VALOREM TAXES Order 07/01/15 #240 Disallowed in Entirety	\$0.00	\$1,675.64	\$0.00

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EXHIBIT C
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Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	PO BOX 17428 AUSTIN, TX 78760					
000085 050 4800-00	CALVERT ISD C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Secured (85-1) AD VALOREM TAXES Order 07/01/15 #21 Disallowed in Entirety	Filed 05/24/12	\$0.00	\$786.24	\$0.00
000086 050 4800-00	CITY OF FRANKLIN C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 17428 AUSTIN, TX 78760	Secured (86-1) AD VALOREM TAXES Order 07/01/15 #242 Disallowed in Entirety	Filed 05/24/12	\$0.00	\$370.75	\$0.00
000087 050 4800-00	FRANKLIN ISD C/O DIANE W. SANDERS LINEBARGER GOGGAN BLAIR & SAMPSON LLP P O BOX 17428 AUSTIN, TX 78760	Secured (87-1) AD VALOREM TAXES Order 07/01/15 #243 Disallowed in Entirety	Filed 05/24/12	\$0.00	\$1,074.32	\$0.00
000088 070 7100-00	JOHN E. SAVICKAS C/O JONATHAN L. HOWELL MUNSCH HARDT KOPF & HARR, P.C. 500 N. AKARD STREET, SUITE 3800 DALLAS, TX 75201-6659	Unsecured filed as unsecured lease	Filed 05/24/12	\$0.00	\$51,913.11	\$51,913.11
000089 070 7100-00	LABATT FOOD SERVICES LLC COFACE NORTH AMERICA INSURANCE COMPANY 50 MILLSTONE RD., BLDG. 100, STE. 360 EAST WINDSOR, NJ 08520	Unsecured (89-2) DCON 26992 filed as unsecured goods sold	Filed 03/06/13	\$0.00	\$203,878.24	\$203,878.24
000090A 050 4300-00	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS PO BOX 21126 PHILADELPHIA PA 19114-0326	Secured Secured portion \$2,313,460.59 Priority portion \$2,333,964.02 Unsecured portion 330,596.19 Total claim filed \$4,978,020.80	Filed 05/31/12	\$0.00	\$2,313,460.59	\$2,313,460.59
000090B 040 5800-00	INTERNAL REVENUE SERVICE	Priority Secured portion \$2,313,460.59 Priority portion \$2,333,964.02 Unsecured portion 330,596.19 Total claim filed \$4,978,020.80		\$0.00	\$2,333,964.02	\$2,333,964.02
000090C 070 7100-00	INTERNAL REVENUE SERVICE	Unsecured Secured portion \$2,313,460.59 Priority portion \$2,333,964.02 Unsecured portion 330,596.19 Total claim filed \$4,978,020.80		\$0.00	\$330,596.19	\$330,596.19

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Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000091 070 7100-00	US BANK NA DBA US BANK EQUIPMENT FINANCE 1310 MADRID STREET MARSHALL, MN 56258	Unsecured	Filed 08/26/14 amended claim filed as unsecured financed equipment agreement	\$0.00	\$92,348.14	\$92,348.14
000092 040 5800-00	TEXAS WORKFORCE COMMISSION REGULATORY INTEGRITY DIVISION - SAU ROOM 556 101 E. 15TH STREET AUSTIN, TX 78778-0001	Priority	Filed 08/24/12 (92-1) UNEMPLOYMENT TAXES(92-2) UNEMPLOYMENT TAXES(92-3) UNEMPLOYMENT TAXES filed as priority unemployment taxes	\$0.00	\$66,986.07	\$66,986.07
000093 070 7100-00	TEXAS WORKFORCE COMMISSION REGULATORY INTEGRITY DIVISION - SAU ROOM 556 101 E. 15TH STREET AUSTIN, TX 78778-0001	Unsecured	Filed 06/26/12 (93-1) UNEMPLOYMENT TAXES(93-2) UNEMPLOYMENT TAXES (93-1) ADMINISTRATIVE EXPENSE(93-2) ADMINISTRATIVE EXPENSES Creditor withdrew this claim recoded as unsecured with zero balance to retain record	\$0.00	\$0.00	\$0.00
000094 070 7100-00	CITY OF HEARNE, TEXAS P.O. BOX 909 HEARNE, TX 77859	Unsecured	Filed 06/04/12 filed as unsecured utility services	\$0.00	\$4,359.71	\$4,359.71
000095 070 7100-00	GARY WHITE 3650 LEIGH ERIN ST MIDLOTHIAN TX 76065	Unsecured	Filed 06/05/12 filed as unsecured gas/other charges	\$0.00	\$26,243.15	\$26,243.15
000096 070 7100-00	ERIC SWANSON 33537 DRILL ROAD AGUA DULCE CA 91390-2843	Unsecured	Filed 06/05/12 filed as unsecured nonpayment on lease	\$0.00	\$6,461.00	\$6,461.00
000097 050 4210-00	WELLS FARGO EQUIPMENT FINANCE, INC. 1540 WEST FOUNTAINHEAD PARKWAY TEMPE, AZ 85282	Secured	Filed 06/11/12 Order 09/16/15 #363 Disallowed in entirety	\$0.00	\$29,294.50	\$0.00
000098 050 4210-00	WELLS FARGO EQUIPMENT FINANCE, INC. 1540 WEST FOUNTAINHEAD PARKWAY TEMPE, AZ 85282	Secured	Filed 06/11/12 Per order 09/16/15 #364 Disallowed in entirety	\$0.00	\$79,713.84	\$0.00
000099 050 4210-00	WELLS FARGO EQUIPMENT FINANCE, INC. 1540 WEST FOUNTAINHEAD PARKWAY TEMPE, AZ 85282	Secured	Filed 06/11/12 Per order 09/16/15 #365 Disallowed in entirety	\$0.00	\$57,010.47	\$0.00
000100 070 7100-00	MUZAK LLC C/O BRIDGETANN OXENDINE 3318 LAKEMOST BLVD FORT MILL SC 29708	Unsecured	Filed 06/11/12 Claim struck by the Court 06/28/2012 #73	\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512 Claim Number Sequence
 Debtor Name: ROUNDTABLE CORPORATION Joint Debtor:
 Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
Recoded to unsecured at zero balance to retain record						
000101 070 7100-00	TURNIPSEED OPERATIONS, LTD. C/O BILL & LAURA TURNIPSEED 1515 OAKHOLLOW DR. ALLEN, TX 75002	Unsecured filed as unsecured "Reimbursement"	Filed 06/12/12	\$0.00	\$38,140.07	\$38,140.07
000102 070 7100-00	EZEQUIEL REYES 161 CR 3312 CLEVELAND TX 77327	Unsecured filed as unsecured goods and services	Filed 06/12/12	\$0.00	\$40,250.16	\$40,250.16
000103 070 7100-00	HEDDEN, GAVAUN 807 N MORRIS AVE ROTAN TX 79546	Unsecured filed as unsecured promissory note	Filed 06/12/12	\$0.00	\$41,417.21	\$41,417.21
000104 050 4800-00	HANSFORD COUNTY TAX OFFICE C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Creditor withdraws claim 02/01/16 #414	Filed 06/13/12	\$0.00	\$1,640.66	\$0.00
000105 050 4800-00	HANSFORD COUNTY APPRAISAL DISTRICT C/O PERDUE, BRANDON, FIELDER, COLLINS AND MOTT, LLP PO BOX 9132 AMARILLO, TEXAS 79105	Secured Creditor withdraws claim 02/01/16 #413 Paid in full	Filed 06/13/12	\$0.00	\$0.00	\$0.00
000106 070 7100-00	VERIZON 404 BROCK DR BLOOMINGTON, IL 61701	Unsecured (106-1) 1011 filed as unsecured x1011	Filed 06/15/12	\$0.00	\$104.96	\$104.96
000107 070 7100-00	VERIZON WIRELESS PO BOX 3397 BLOOMINGTON, IL 61702-3397	Unsecured (107-1) 4436 filed as unsecured	Filed 06/15/12	\$0.00	\$78.93	\$78.93
000108 070 7100-00	FEDEX TECHCONNECT INC. ATTN: REVENUE RECOVERY/BANKRUPTCY 3965 AIRWAYS BLVD MODULE G, 3RD FLOOR MEMPHIS, TN 38116	Unsecured filed as unsecured services.	Filed 06/15/12	\$0.00	\$6,873.41	\$6,873.41
000109 070 7100-00	FEDEX TECHCONNECT INC. ATTN: REVENUE RECOVERY/BANKRUPTCY 3965 AIRWAYS BLVD MODULE G, 3RD FLOOR MEMPHIS, TN 38116	Unsecured filed as unsecured services. x6400	Filed 06/15/12	\$0.00	\$6,873.41	\$6,873.41

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000110 070 7100-00	TCF EQUIPMENT FINANCE, INC. 11100 WAYZATA BOULEVARD, SUITE 801 MINNETONKA, MN 55305	Unsecured filed as unsecured deficiency balance x 6500	Filed 02/13/13	\$0.00	\$1,373.57	\$1,373.57
000111 070 7100-00	TCF EQUIPMENT FINANCE, INC. 11100 WAYZATA BOULEVARD, SUITE 801 MINNETONKA, MN 55305	Unsecured filed as unsecured deficiency balance x6303	Filed 02/13/13	\$0.00	\$16,105.12	\$16,105.12
000112 070 7100-00	TCF EQUIPMENT FINANCE, INC. 11100 WAYZATA BOULEVARD, SUITE 801 MINNETONKA, MN 55305	Unsecured filed as unsecured deficiency balance x4500	Filed 02/13/13	\$0.00	\$10,396.28	\$10,396.28
000113 070 7100-00	D&S CHAMBERS INVESTMENTS, LLC C/O KELLY L. CAVAZOS JACKSON WALKER L.L.P. 901 MAIN STREET, SUITE 6000 DALLAS, TX 75202	Unsecured filed as unsecured rent	Filed 06/21/12	\$0.00	\$39,631.16	\$39,631.16
000114 070 7100-00	BAKER OFFICE PRODUCTS-AMEX PO BOX 1920 LUBBOCK TX 79408-1920	Unsecured filed as unsecured x1135 office products	Filed 06/21/12	\$0.00	\$5,587.06	\$5,587.06
000115A 070 7100-00	CONSTELLATION NEWENERGY, INC. ATTN: CREDIT WORKOUT 100 CONSTELLATION WAY, SUITE 600C BALTIMORE, MD 21202	Unsecured (115-4) ATTACHED CONTRACTS Claim struck by court 12/18/2012 #133 Claim amended on 01/03/13 Order 02/23/16 DISALLOW PRIORITY PORTION ALLOWED UNSECURED \$102,881.76	Filed 01/03/13	\$0.00	\$102,881.76	\$102,881.76
000116 070 7100-00	FIA CARD SERVICES, N.A. PO BOX 15102 WILMINGTON, DE 19886-5102	Unsecured filed as unsecured x3098 BOA/MBNA	Filed 06/21/12	\$0.00	\$1,435.17	\$1,435.17
000117 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (117-1) ROUNDTABLE CORPORATION~125631143~\$158.46 filed as unsecured x6151 utilities	Filed 06/22/12	\$0.00	\$158.46	\$158.46
000118 070 7100-00	MARK SHACKELFORD AND CHERYL SHACKELFORD C/O ROBERT ALBERGOTTI HAYNES AND BOONE, LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS, TX 75219	Unsecured (118-1) PLUS INTEREST, COSTS AND ATTORNEYS' FEES (SEE ATTACHED ADDENDUM) PROPOSED ORDER ALLOW UNSECURED \$1.5M	Filed 06/25/12	\$0.00	\$1,500,000.00	\$1,500,000.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000119 070 7100-00	DIANE CRESCI, TRUSTEE OF THE ROCHELLE E. BAIN TRUST C/O JEREMY KATZ PINNACLE LAW GROUP LLP 425 CALIFORNIA ST.#1800, SAN FRANCISCO, CA 94104	Unsecured (119-1) RENT FOR PANHANDLE, TX LEASE filed as unsecured rent panhandle	Filed 06/25/12	\$0.00	\$19,211.00	\$19,211.00
000120 070 7100-00	DIANE CRESCI, TRUSTEE OF THE ROCHELLE E. BAIN TRUST C/O JEREMY KATZ PINNACLE LAW GROUP LLP 425 CALIFORNIA ST.#1800, SAN FRANCISCO, CA 94104	Unsecured (120-1) RENT FOR STRATFORD, TX LEASE filed as unsecured rent stratford	Filed 06/25/12	\$0.00	\$19,198.25	\$19,198.25
000121 070 7100-00	DIANE CRESCI, TRUSTEE OF THE ROCHELLE E. BAIN TRUST C/O JEREMY KATZ PINNACLE LAW GROUP LLP 425 CALIFORNIA ST.#1800, SAN FRANCISCO, CA 94104	Unsecured (121-1) RENT FOR VEGA, TX LEASE filed as unsecured rent vega	Filed 09/19/12	\$0.00	\$138,949.18	\$138,949.18
000122 070 7100-00	DIANE CRESCI, TRUSTEE OF THE ROCHELLE E. BAIN TRUST C/O JEREMY KATZ PINNACLE LAW GROUP LLP 425 CALIFORNIA ST.#1800, SAN FRANCISCO, CA 94104	Unsecured (122-1) RENT FOR PLAINS, TX LEASE filed as unsecured rent plains	Filed 06/25/12	\$0.00	\$26,702.44	\$26,702.44
000123 070 7100-00	SOUTHWESTERN BELL TELEPHONE COMPANY % AT&T SERVICES, INC JAMES GRUDUS, ESQ. ONE AT&T WAY, ROOM 3A218 BEDMINSTER, NJ 07921	Unsecured filed as unsecured services - mutiple locations	Filed 06/26/12	\$0.00	\$6,646.40	\$6,646.40
000124 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (124-1) ROUNDTABLE CORPORATION~125631212~\$184.67 filed as unsecured x2023 utilities	Filed 06/27/12	\$0.00	\$184.67	\$184.67
000125 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (125-1) ROUNDTABLE CORPORATION~125694011~\$166.64 filed as unsecured x2077 utilities	Filed 06/27/12	\$0.00	\$166.64	\$166.64
000126 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (126-1) ROUNDTABLE CORPORATION~125454341~\$156.69 filed as unsecured x3732 utilities	Filed 06/27/12	\$0.00	\$156.69	\$156.69

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000127 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (127-1) ROUNDTABLE CORPORATION~125631247~\$190.04 filed as unsecured x2110 utilities	Filed 06/27/12	\$0.00	\$190.04	\$190.04
000128 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (128-1) ROUNDTABLE CORPORATION~125395133~\$354.80 filed as unsecured x5314 utilities	Filed 06/27/12	\$0.00	\$354.80	\$354.80
000129 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (129-1) ROUNDTABLE CORPORATION~040214230~362.77 filed as unsecured x7188 utilities	Filed 06/27/12	\$0.00	\$362.77	\$362.77
000130 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (130-1) ROUNDTABLE CORPORATION~125631198~\$182.19 filed as unsecured x2961 utilities	Filed 06/27/12	\$0.00	\$182.19	\$182.19
000131 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (131-1) ROUNDTABLE CORPORATION~125631275~\$168.90 filed as unsecured x4320 utilities	Filed 06/27/12	\$0.00	\$168.90	\$168.90
000132 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (132-1) ROUNDTABLE CORPORATION~125631189~\$127.85 filed as unsecured x2755 utilities	Filed 06/27/12	\$0.00	\$127.85	\$127.85
000133 070 7100-00	WINDSTREAM ATTN: FINANCIAL SERVICES 1720 GALLERIA BLVD CHARLOTTE, NC 28270	Unsecured (133-1) ROUNDTABLE CORPORATION~125631226~\$179.15 filed as unsecured x4864 utilities	Filed 06/27/12	\$0.00	\$179.15	\$179.15
000134 070 7100-00	NANCY AND TY DEATER 120 HILL DRIVE RATON, NM 87740	Unsecured filed as unsecured "Assets and franchise purchase agreements"	Filed 06/27/12	\$0.00	\$73,317.23	\$73,317.23

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000135 040 5800-00	COMPTROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY - COLLECTIONS DIVISION PO BOX 12548 AUSTIN TX 78711-2548	Priority (135-1) FRANCHISE TAX CH. 171 Filed claim as priority	Filed 06/28/12	\$0.00	\$57,371.48	\$57,371.48
000136 070 7100-00	THE VERNON LAW GROUP, PLLC C/O JOHN M. VERNON 12770 COIT ROAD, SUITE 850 DALLAS, TX 75251	Unsecured filed as unsecured x5610 legal services	Filed 06/28/12	\$0.00	\$24,591.30	\$24,591.30
000137 070 7100-00	3OH3 LLC C/O HOWARD MARC SPECTOR SPECTOR & JOHNSON, PLLC 12770 COIT ROAD, SUITE 1100 DALLAS, TX 75251	Unsecured (137-1) LEASE filed as unsecured lease	Filed 06/29/12	\$0.00	\$25,743.41	\$25,743.41
000138 040 5800-00	EVERBANK COMMERCIAL FINANCE, INC. ATTN: ANNETTE MCGOVERN 10 WATERVIEW BLVD., PARSIPPANY, NJ 07054	Priority Order 03/22/16 Disallowed in entirety	Filed 06/29/12	\$0.00	\$10,741.11	\$0.00
000139 070 7100-00	CIRRO GROUP, INC. C/O JASON M. KATZ CURTIS CASTILLO PC 901 MAIN STREET, SUITE 6515 DALLAS, TEXAS 75202	Unsecured filed as unsecured utiltiy service	Filed 07/02/12	\$0.00	\$6,501.10	\$6,501.10
000140 050 4210-00	KEY EQUIPMENT FINANCE INC 1000 S. MCCASLIN BLVD SUPERIOR, CO 80027	Secured Per order 09/28/15 #377 Disallowed in entirety	Filed 07/02/12	\$0.00	\$182,606.67	\$0.00
000141 070 7100-00	AMERICAN DAIRY QUEEN CORPORATION C/O PHILLIP BOHL GARY PLANT MOOTY MOOTY & BENNETT, PA 80 SOUTH STEET, SUITE 500 MINNEAPOLIS, MN 55402	Unsecured filed as unsecured DQ franchise agreement See claims 141, 142, and 143 DQ related	Filed 07/02/12	\$0.00	\$321,786.73	\$321,786.73
000142 070 7100-00	AMERICAN DAIRY QUEEN CORPORATION C/O PHILLIP BOHL GARY PLANT MOOTY MOOTY & BENNETT, PA 80 SOUTH STEET, SUITE 500 MINNEAPOLIS, MN 55402	Unsecured filed as unsecured See claims 141, 142, and 143 DQ related	Filed 07/02/12	\$0.00	\$91,045.71	\$91,045.71
000143 050 4210-00	DQF, INC. C/O PHILLIP BOHL GARY PLANT MOOTY MOOTY & BENNETT, PA	Secured Order 03/22/16 Disallowed in entirety	Filed 07/02/12	\$0.00	\$70,760.21	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
	80 SOUTH 8TH STREET, SUITE 500 MINNEAPOLIS, MN 55402					
000144 070 7100-00	AL & CHERYL FEESE C/O ERIC J. TAUBE HOLMAN, TAUBE, & SUMMERS, LLP 100 CONGRESS AVE., STE. 1800 AUSTIN, TX 78701	Unsecured filed as unsecured lease agreement	Filed 07/03/12	\$0.00	\$71,701.59	\$71,701.59
000145 070 7100-00	LEONARD T.W. TONG TRUST C/O ERIC J. TAUBE HOHMANN, TAUBE & SUMMERS, LLP 100 CONGRESS AVE., SUITE 1800 AUSTIN, TX 78701	Unsecured filed as unsecured lease agreement RCDQ Raton	Filed 07/03/12	\$0.00	\$35,682.00	\$35,682.00
000146 050 4210-00	LEAF FUNDING, INC. 2005 MARKET ST , 14TH FLOOR PHILADELPHIA PA 19103	Secured Order 02/23/16 DISALLOWED IN ENTIRETY	Filed 07/02/12	\$0.00	\$7,161.33	\$0.00
000147 070 7100-00	IFLAND REVOCABLE TRUST 600 NAVARRA DRIVE SCOTTS VALLEY CA 95066	Unsecured Claims struck by court as deficient POC 07/23/2012 #94 Code as unsecured at zero to retain record	Filed 07/03/12	\$0.00	\$0.00	\$0.00
000148 070 7100-00	GE CAPITAL COMMERCIAL OF UTAH LLC KUTAK ROCK LLP 1801 CALIFORNIA STREET, SUITE 3100 DENVER, COLORADO 80202 ATTN: JOHN H. BERNSTEIN	Unsecured (148-1) MONEY LOANED (148-1) THE AMOUNT CLAIMED IS GREATER THAN \$2,157,549.53 (SEE ATTACHED) Agreed Order 02/16/16 #421 Allowed previously paid secured claim Allow unsecured claim of \$179,722.42	Filed 07/03/12	\$0.00	\$179,722.42	\$179,722.42
000149 070 7100-00	SAM DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00
000150 070 7100-00	TIMOTHY DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00
000151 070 7100-00	SCOTT DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000152 070 7100-00	MARK DOUGLASS C/O ERIC LIEPINS PC 12770 COIT ROAD SUITE 1100 DALLAS, TEXAS 75251	Unsecured filed as unsecured money lent	Filed 07/03/12	\$0.00	\$4,000,000.00	\$4,000,000.00
000153 050 4210-00	MARK AND STEPHANIE HUBBARD C/O PATRICK J. OEGERLE 7744 BROADWAY ST., SUITE 204 SAN ANTONIO, TEXAS 78209	Secured (153-1) GUARANTY ON OWNER-FINANCED NOTED (153-1) SECURED BY FOUR DQ FRANCHISES AND EQUIPMENT Per Order 09/16/15 #366 Disallowed in entirety	Filed 07/05/12	\$0.00	\$78,345.66	\$0.00
000154 070 7100-00	DEALS THAT WORK, LLC 1600 WAINWRIGHT DR. RESTON, VA 20190	Unsecured filed as unsecured gaurantor of lease agreement x0037	Filed 07/05/12	\$0.00	\$2,226,071.00	\$2,226,071.00
000155 070 7100-00	ERIN BEAKLEY 423 FAIRLAND DRIVE WYLIE, TEXAS 75098	Unsecured (155-1) UNREIMBURSED BUSINESS EXPENSES filed as unsecured "credit cards"	Filed 07/05/12	\$0.00	\$17,575.03	\$17,575.03
000156 070 7100-00	AMY BEAKLEY 4362 CHILDRESS TRAIL FRISCO, TEXAS 75034	Unsecured (156-1) UNREIMBURSED BUSINESS EXPENSES(156-2) COMPANY CHARGES ON PERSONAL CREDIT CARD (PAVING, GOODS, ETC.) filed as unsecured	Filed 09/21/12	\$0.00	\$123,884.82	\$123,884.82
000157 030 5300-00	DAVID BEAKLEY 4777 CEDAR SPRINGS #5J DALLAS, TEXAS 75219	Priority (157-1) WAGES Filed as priority	Filed 07/05/12	\$0.00	\$1,769.06	\$1,769.06
000158 070 7100-00	MICHAEL BEAKLEY 8315 SAN CRISTOBAL DR DALLAS TX 75218	Unsecured (158-1) WAGES Claim struck by the Court 07/24/12 #95 Recode as unsecured at zero to retain record	Filed 07/05/12	\$0.00	\$0.00	\$0.00
000159A 030 5300-00	JOEL BEAKLEY 423 FAIRLAND DRIVE WYLIE TX 75098	Priority (159-1) WAGES AND UNREIMBURSED BUSINESS EXPENSES Priority portion \$4,692.03 - claims wages Unsecured portion \$24,558.42 unreimbursed business expenses Total claim filed \$29,250.45	Filed 07/05/12	\$0.00	\$4,692.03	\$4,692.03
000159B 070 7100-00	JOEL BEAKLEY	Unsecured Priority portion \$4,692.03 - claims wages Unsecured portion \$24,558.42 unreimbursed business expenses		\$0.00	\$24,558.42	\$24,558.42

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
Total claim filed \$29,250.45						
000160 040 5800-00	MONICA REZMAN % CURTIS CASTILLO PC 901 MAIN STREET, SUITE 6515 DALLAS, TEXAS 75202	Priority	Filed 07/05/12 Order 02/23/16 DISALLOWED IN ENTIRETY See related Claims #160, 161, 162 161- order 09/28/15 #378 disallowed in entirety 162 - order 09/28/15 #379 disallowed in entirety	\$0.00	\$14,744.60	\$0.00
000161 040 5800-00	ANN WORTHING AND MELINDA REZMAN % CURTIS CASTILLO PC 901 MAIN STREET, SUITE 6515 DALLAS, TEXAS 75207	Priority	Filed 07/05/12 (161-1) OLTON, TEXAS Per order 09/28/15 #378 Disallowed in entirety	\$0.00	\$12,072.26	\$0.00
000162 040 5800-00	ANN WORTHING AND MELINDA REZMAN % CURTIS CASTILLO PC 901 MAIN STREET, SUITE 6515 DALLAS, TEXAS 75207	Priority	Filed 07/05/12 (162-1) LOCKNEY, TEXAS Per order 09/28/15 #379 Disallowed in entirety	\$0.00	\$11,178.45	\$0.00
000163 040 5800-00	THE DAVID PARTNERS, LTD. C/O MARVIN E. SPROUSE III JACKSON WALKER, L.L.P. 100 CONGRESS AVE., SUITE 1100 AUSTIN, TX 78701	Priority	Filed 07/05/12 Per order 09/28/15 #380 Disallowed in entirety	\$0.00	\$26,955.82	\$0.00
000164 070 7100-00	JOHN WILLIAM BEAKLEY, JR. 8214 FOREST HILLS BOULEVARD DALLAS, TEXAS 75218	Unsecured	Filed 07/05/12 (164-1) GUARANTOR FEES AND UNREIMBURSED EXPENSES Court struck this claim 07/24/2012 #96 Recode as unsecured at zero to retain record	\$0.00	\$0.00	\$0.00
000165 070 7100-00	HIGHLANDS BANK %MARK CASTILLO, CURTIS CASTILLO PC 901 MAIN STREET, ST. 6515 DALLAS, TEXAS 75202	Unsecured	Filed 07/05/12 Agreed Order 02/16/16 #422 Allowed Unsecured claim \$55,169.93	\$0.00	\$55,169.93	\$55,169.93
000166 070 7100-00	HIGHLANDS BANK %MARK CASTILLO, CURTIS CASTILLO PC 901 MAIN STREET, ST. 6515 DALLAS, TEXAS 75202	Unsecured	Filed 07/05/12 Agreed Order 02/16/16 #423 Allowed unsecured claim \$8,613.52	\$0.00	\$8,613.52	\$8,613.52
000167 070 7100-00	DAVID BEAKLEY 4777 CEDAR SPRINGS #5J DALLAS, TEXAS 75219	Unsecured	Filed 07/06/12 (167-1) WAGES Claim withdrawn by creditor 08/06/12 #101 Recoded as unsecured with zero balance to retain record	\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: June 29, 2016

Case Number: 12-40512

Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

Joint Debtor:

Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000168 030 5300-00	MICHAEL BEAKLEY 8315 SAN CRISTOBAL DR DALLAS TX 75218	Priority	Filed 10/12/12 (168-1) WAGES(168-2) WAGES(168-3) UNPAID WAGES Filed as priority wage claim	\$0.00	\$5,738.96	\$5,738.96
000169A 070 7100-00	JOEL BEAKLEY 423 FAIRLAND DRIVE WYLIE TX 75098	Unsecured	Filed 07/06/12 (169-1) WAGES Creditor withdrew claim 08/06/12 #102 Recorded as unsecured zero balance to retain record	\$0.00	\$0.00	\$0.00
000170 070 7100-00	AMY BEAKLEY 4362 CHILDRESS TRAIL FRISCO, TEXAS 75034	Unsecured	Filed 07/06/12 (170-1) COMPANY CHARGES ON PERSONAL CREDIT CARDS FOR GOODS AND SERVICES Creditor withdrew this claim 08/06/12 #103 Recorded unsecured claim zero balance to retain record	\$0.00	\$0.00	\$0.00
000171 030 5300-00	PRANEET TIWARI 908 HAWTHORNE DRIVE LEWISVILLE, TX 75077	Priority	Filed 07/05/12 Filed as priority wage claim Verifyand see if needs objection	\$0.00	\$7,166.67	\$7,166.67
000172 050 4210-00	ASCENTUM CAPITAL LLC ATTN: MICHELE RODRIGUEZ 23970 US HWY 59N KINGWOOD, TX 77339	Secured	Filed 07/05/12 Per order 09/28/15 #381 Disallowed in entirety	\$0.00	\$56,977.18	\$0.00
000173 070 7100-00	JOHN WILLIAM BEAKLEY, JR. 8214 FOREST HILLS BOULEVARD DALLAS, TEXAS 75218	Unsecured	Filed 07/10/12 (173-1) UNPAID 1% GUARANTOR'S FEES; UNREIMBURSED EXPENSES filed as unsecured x0589	\$0.00	\$365,110.00	\$365,110.00
000174 070 7100-00	COCA-COLA COMPANY ATTN: GEROLD E WASHINGTON 8601 DUNWOODY PLACE, BLDG 200 ATLANTA GA 30350	Unsecured	Filed 07/13/12 filed as unsecured	\$0.00	\$7,067.66	\$7,067.66
000175 070 7100-00	EVELYN BRASHIER C/O BENJAMIN P. GARCIA LAW OFFICES OF TRAVIS S. WARE 1915 BROADWAY LUBBOCK, TX 79401	Unsecured	Filed 07/13/12 filed as unsecured no other boxes marked discrimination lawsuit	\$0.00	\$250,000.00	\$250,000.00
000176 050 4800-00	CITY OF TOMBALL 1235 N LOOP WEST STE 600 HOUSTON TX 77008	Secured	Filed 07/18/12 Order 02/23/16 DISALLOWED IN ENTIRETY	\$0.00	\$10,879.36	\$0.00

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000177 050 4800-00	TOMBALL INDEPENDENT SCHOOL DISTRICT 1235 NORTH LOOP WEST STE 600 HOUSTON TX 77008	Secured Order 02/23/16 DISALLOWED IN ENTIRETY	Filed 07/18/12	\$0.00	\$35,207.38	\$0.00
000178 050 4800-00	TOMBALL INDEPENDENT SCHOOL DISTRICT 1235 NORTH LOOP WEST STE 600 HOUSTON TX 77008	Secured Order 02/23/16 DISALLOWED IN ENTIRETY	Filed 07/18/12	\$0.00	\$2,047.65	\$0.00
000179 070 7100-00	HOLDEN PLUMBING P. O. BOX 1248 COPPELL, TX 75019	Unsecured filed as unsecured plumbing services	Filed 07/16/12	\$0.00	\$853.13	\$853.13
000180 070 7100-00	MCINTYRE, LEA-ELLEN 202 WEST STREET MERKEL TX 79536	Unsecured Filed as unsecured No boxes marked on B10	Filed 07/18/12	\$0.00	\$400.00	\$400.00
000181 040 5800-00	COMPTROLLER OF PUBLIC ACCOUNTS C/O OFFICE OF THE ATTORNEY GENERAL BANKRUPTCY - COLLECTIONS DIVISION PO BOX 12548 AUSTIN TX 78711-2548	Priority (181-1) SALES AND USE TAX CH. 151 (321, 322, 323) Filed all as priority	Filed 07/19/12	\$0.00	\$326,660.47	\$326,660.47
000182 030 5300-00	RUTHVEN, TONIA 497 S POLK ST. APT. 11 GIDDINGS TX 78942	Priority Filed as priority Wage claim	Filed 08/01/12	\$0.00	\$400.00	\$400.00
000183 070 7100-00	CITY OF COLEMAN PO BOX 592 COLEMAN TX 76834	Unsecured (183-1) UTILITIES filed as unsecured utilities	Filed 08/02/12	\$0.00	\$4,491.26	\$4,491.26
000184 070 7100-00	CITY OF PORT LAVACA ANNE MARIE ODEFY, ATTY P. O. BOX 9 PORT LAVACA, TX 77979	Unsecured filed as unsecured water 002	Filed 08/20/12	\$0.00	\$713.94	\$713.94
000185 070 7100-00	AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC CORP CARD C O BECKET AND LEE LLP POB 3001 MALVERN, PA 19355-0701	Unsecured (185-1) CREDIT CARD DEBT filed as unsecured	Filed 08/23/12	\$0.00	\$33,853.65	\$33,853.65
000186 070 7100-00	ANJOY, INC. C/O BRENDA K. MARTIN OSBORN MALEDON, PA 2929 N. CENTRAL AVE. STE. 2100	Unsecured filed as unsecured lease rejection damages	Filed 09/13/12	\$0.00	\$77,459.53	\$77,459.53

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PHOENIX, ARIZONA 85012-2794						
000187 070 7100-00	ENTERGY TEXAS, INC. L-JEF-359 P. O. BOX 6008 NEW ORLEANS, LA 70174-6008	Unsecured (187-1) UTILITY SERVICES Order 05/04/16 #465 Allow \$636.04 as unsecured	Filed 11/29/12	\$0.00	\$636.04	\$636.04
000188 070 7100-00	TXU ENERGY RETAIL COMPANY LLC CO BANKRUPTCY DEPARTMENT PO BOX 650393 DALLAS TX 75265-0393	Unsecured (188-1) UNPAID BALANCE FOR ELECTRIC UTILITY SERVICE (188-1) CLAIM FOR GAP CHARGES filed as unsecured unpaid elec balance	Filed 01/22/13	\$0.00	\$380.11	\$380.11
000189 070 7100-00	AMERICAN INFOSOURCE LP AS AGENT FOR XCEL ENERGY SOUTH PO BOX 268872 OKLAHOMA CITY, OK 73126-8872	Unsecured filed as unsecured	Filed 01/22/13	\$0.00	\$73,792.33	\$73,792.33
000190 070 7100-00	ENTERPRISE SERVICES, INC 355 AUSTIN CIRCLE DELAFIELD WI 53018	Unsecured filed as unsecured valuation services	Filed 01/31/13	\$0.00	\$3,500.00	\$3,500.00
000191 070 7100-00	CITY OF CANADIAN 6 MAIN STREET CANADIAN TX 79014	Unsecured filed as unsecured water bill x1820	Filed 01/29/13	\$0.00	\$1,457.16	\$1,457.16
000192 070 7100-00	GONZALES PLUMBING 114 LAKE STREET HEREFORD TX 79045	Unsecured filed as unsecured also see Foodservice plumbing service	Filed 01/31/13	\$0.00	\$1,884.03	\$1,884.03
000193 070 7100-00	AT&T MOBILITY II LLC % AT&T SERVICES, INC KAREN CAVAGNARO, PARALEGAL ONE AT&T WAY, ROOM 3A231 BEDMINSTER, NJ 07921	Unsecured filed as unsecured	Filed 02/01/13	\$0.00	\$13,415.62	\$13,415.62
000194 070 7100-00	JOHNSON PUMPING INC 4320 WOODROW RD LUBBOCK TX 79423	Unsecured (194-1) SERVICES PERFORMED filed as unsecured	Filed 02/04/13	\$0.00	\$2,169.43	\$2,169.43
000195 001 2950-00	OFFICE OF THE U.S. TRUSTEE 110 N. COLLEGE, #300 TYLER, TX 75702	Administrative (195-1) 4TH QUARTER 2012 (\$10,400.) AND 1ST QUARTER 2013 (\$325.) US Trustee fees	Filed 02/06/13	\$0.00	\$10,725.00	\$10,725.00

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Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000196 070 7100-00	D & M SEPTIC & PORTABLES ,LLC 2046 FM 1245 W GROESBECK TX 76642	Unsecured	Filed 02/06/13 (196-1) NO TOTAL AMOUNT GIVEN Claim struck by the Court for deficient claim 02/26/2013 #160 REcoded unsecured at zero to retain record	\$0.00	\$0.00	\$0.00
000197 070 7100-00	CITY OF SHAMROCK 116 WEST SECOND ST. SHAMROCK, TX 79079	Unsecured	Filed 02/06/13 Claim struck by court for deficient proof of claim 02/26/2013 #159 Recoded unsecured at zero to retain record	\$0.00	\$0.00	\$0.00
000198 070 7100-00	RATON NATURAL GAS COMPANY P O BOX 308 RATON NM 87740	Unsecured	Filed 02/07/13 filed as unsecured x2502 natural gas	\$0.00	\$404.53	\$404.53
000199A 050 4210-00	INCOMMONS BANK, N.A. C/O BLAKE RASNER HALEY & OLSON, P.C. 510 NORTH VALLEY MILLS DRIVE, SUITE 600 WACO, TEXAS 76710	Secured	Filed 03/13/13 (199-1) MONEY LOANED Order 02/23/16 DISALLOWED IN ENTIRETY	\$0.00	\$172,803.65	\$0.00
000200 070 7100-00	CITY OF DUMAS C/O THOMAS MOORE MOORE, LEWIS,& RUSSWAM PC PO BOX 718 DUMAS, TX 79029-0718	Unsecured	Filed 03/26/13 Coded as unsecured by Court for water service x7425	\$0.00	\$1,374.78	\$1,374.78
000201 070 7100-00	RELIANT ENERGY RETAIL SERVICES, LLC P O BOX 1046 HOUSTON, TX 77251-2677	Unsecured	Filed 03/25/13 filed as unsecured x0574 goods sold	\$0.00	\$1,131.88	\$1,131.88
000202 030 5300-00	PHYLLIS WOLFORD P O BOX 1115 PINEHURTS, TX 77362	Priority	Filed 04/01/13 Coded as priority wage Contact executor: Carol Miller 211 Crocus Court Newark, OH 43055 9birdwatcher@gmail.com	\$0.00	\$380.00	\$380.00
000203 070 7100-00	HILAND DAIRY FOODS COMPANY LLC P.O. BOX 2270 SPRINGFIELD, MO 65803-2270	Unsecured	Filed 04/01/13 filed as unsecured goods sold	\$0.00	\$1,716.23	\$1,716.23
000204 070 7100-00	AT&T LONG DISTANCE, LLC % AT&T SERVICES, INC KAREN A. CAVAGNARO - LEAD PARALEGAL ONE AT&T WAY, ROOM 3A 231 BEDMINSTER, NJ 07921	Unsecured	Filed 04/05/13 filed as unsecured multiple invoices	\$0.00	\$2,465.55	\$2,465.55

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Claim Number Sequence

Debtor Name: ROUNDTABLE CORPORATION

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Claims Bar Date: 04/18/13

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000205 070 7100-00	AT&T SERVICES, INC. KAREN A. CAVAGNARO ONE AT&T WAY, ROOM 3A231 BEDMINSTER, NJ 07921	Unsecured (205-1) SEE ATTACHED filed as unsecured	Filed 04/05/13	\$0.00	\$75.12	\$75.12
000206 070 7100-00	WEST TEXAS GAS, INC. C/O JAN THOMPSON 211 N. COLORADO MIDLAND, TX 79707	Unsecured filed as unsecured 4 x gas accounts	Filed 04/10/13	\$0.00	\$1,737.61	\$1,737.61
000207 070 7100-00	PHYLLIS WOLFORD P O BOX 1115 PINEHURTS, TX 77362	Unsecured Order 03/22/16 Allowed as general unsecured claim \$720.00	Filed 04/11/13	\$0.00	\$720.00	\$720.00
000208 070 7100-00	PEREZ, DORIS 413 N 5TH TEMPLE TX 76501	Unsecured Order 03/22/16 Allowed claim as general unsecured at \$24,723.37	Filed 04/16/13	\$0.00	\$24,723.37	\$24,723.37
000209 070 7100-00	PASCO PO BOX 260399 PLANO TX 75026-0399	Unsecured filed as unsecured goods sold	Filed 04/16/13	\$0.00	\$3,444.52	\$3,444.52
000210 070 7100-00	SOUTHWESTERN BELL TELEPHONE COMPANY % AT&T SERVICES, INC KAREN A. CAVAGNARO - LEAD PARALEGAL ONE AT&T WAY, ROOM 3A 231 BEDMINSTER, NJ 07921	Unsecured filed as unsecured multiple exhibits	Filed 04/17/13	\$0.00	\$12,543.76	\$12,543.76
000211 070 7100-00	GREATAMERICA LEASING CORPORATION PEGGY UPTON, LITIGATION SPECIALIST PO BOX 609 CEDAR RAPIDS, IA 52406	Unsecured filed as unsecured per order 03/19/13 #552 allow as timely	Filed 05/28/13	\$0.00	\$48,180.42	\$48,180.42
Case Totals:				\$0.00	\$30,651,146.70	\$28,902,717.92

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 12-40512 BTR

Case Name: ROUNDTABLE CORPORATION

Trustee Name: Michelle H. Chow, Trustee

Balance on hand \$ 402,700.49

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	INCOMMONS BANK, N.A.	\$ 100,000.00	\$ 100,000.00	\$ 100,000.00	\$ 0.00
000090A	INTERNAL REVENUE SERVICE	\$ 2,313,460.59	\$ 2,313,460.59	\$ 0.00	\$ 352,881.79

Total to be paid to secured creditors \$ 352,881.79

Remaining Balance \$ 49,818.70

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Michelle H. Chow, Trustee	\$ 36,061.21	\$ 0.00	\$ 36,061.21
Trustee Expenses: Michelle H. Chow, Trustee	\$ 3,032.49	\$ 0.00	\$ 3,032.49
Attorney for Trustee Fees: MARK IAN AGEE	\$ 51,273.25	\$ 51,273.25	\$ 0.00
Attorney for Trustee Expenses: MARK IAN AGEE	\$ 4,614.39	\$ 4,614.39	\$ 0.00
Accountant for Trustee Fees: SHELDON E LEVY, CPA	\$ 6,500.00	\$ 6,500.00	\$ 0.00
Accountant for Trustee Expenses: SHELDON E LEVY, CPA	\$ 95.27	\$ 95.27	\$ 0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Fees: OFFICE OF THE U.S. TRUSTEE	\$ 10,725.00	\$ 0.00	\$ 10,725.00
Other: BEVERAGE DATA SYSTEMS	\$ 13,558.50	\$ 13,558.50	\$ 0.00
Other: WHITE ROCK SELF STORAGE	\$ 2,218.31	\$ 2,218.31	\$ 0.00
Other: LUBBOCK FILE ROOM & SHREDDING CO.	\$ 10,314.90	\$ 10,314.90	\$ 0.00
Other: INTERNATIONAL SURETIES, LTD	\$ 5,776.00	\$ 5,776.00	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 49,818.70

Remaining Balance \$ 0.00

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: FTI CONSULTING	\$ 7,258.07	\$ 7,258.07	\$ 0.00
Other: MARK WEISBART	\$ 20,650.81	\$ 20,650.81	\$ 0.00
Other: MARK WEISBART	\$ 1,460.39	\$ 1,460.39	\$ 0.00

Total to be paid for prior chapter administrative expenses \$ 0.00

Remaining Balance \$ 0.00

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 2,868,492.57 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000069A	NM TAXATION AND REVENUE DEPARTMENT	\$ 17,845.34	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000070A	NM TAXATION AND REVENUE DEPARTMENT	\$ 26,065.68	\$ 0.00	\$ 0.00
000071A	NM TAXATION AND REVENUE DEPARTMENT	\$ 18,235.92	\$ 0.00	\$ 0.00
000079	LIMESTONE COUNTY	\$ 1,216.87	\$ 0.00	\$ 0.00
000092	TEXAS WORKFORCE COMMISSION	\$ 66,986.07	\$ 0.00	\$ 0.00
000135	COMPTROLLER OF PUBLIC ACCOUNTS	\$ 57,371.48	\$ 0.00	\$ 0.00
000157	DAVID BEAKLEY	\$ 1,769.06	\$ 0.00	\$ 0.00
000159A	JOEL BEAKLEY	\$ 4,692.03	\$ 0.00	\$ 0.00
000168	MICHAEL BEAKLEY	\$ 5,738.96	\$ 0.00	\$ 0.00
000171	PRANEET TIWARI	\$ 7,166.67	\$ 0.00	\$ 0.00
000181	COMPTROLLER OF PUBLIC ACCOUNTS	\$ 326,660.47	\$ 0.00	\$ 0.00
000182	RUTHVEN, TONIA	\$ 400.00	\$ 0.00	\$ 0.00
000202	PHYLLIS WOLFORD	\$ 380.00	\$ 0.00	\$ 0.00
000090B	INTERNAL REVENUE SERVICE	\$ 2,333,964.02	\$ 0.00	\$ 0.00

Total to be paid to priority creditors \$ 0.00

Remaining Balance \$ 0.00

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 23,486,319.87 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000006A	WELLS FARGO FINANCIAL LEASING, INC.	\$ 0.00	\$ 0.00	\$ 0.00
000008	WELLS FARGO FINANCIAL LEASING, INC.	\$ 47,414.67	\$ 0.00	\$ 0.00
000010	ALLY FINANCIAL INC. F/K/A GMAC INC.	\$ 3,061.65	\$ 0.00	\$ 0.00
000011	PAUL AND ETHEL MARQUES	\$ 3,336.66	\$ 0.00	\$ 0.00
000012	MORRISON SUPPLY CO	\$ 631.21	\$ 0.00	\$ 0.00
000014	AFA INC DBA: AAA FIRE	\$ 2,527.68	\$ 0.00	\$ 0.00
000016	AMERICAN ELECTRIC POWER	\$ 2,328.65	\$ 0.00	\$ 0.00
000017	NUCO2	\$ 9,726.38	\$ 0.00	\$ 0.00
000018	HILAND DAIRY FOODS COMPANY LLC	\$ 2,246.60	\$ 0.00	\$ 0.00
000020	CARROLLTON-FARMERS BRANCH I.S.D.	\$ 0.00	\$ 0.00	\$ 0.00
000021	CARROLLTON-FARMERS BRANCH I.S.D.	\$ 0.00	\$ 0.00	\$ 0.00
000022A	HINZ REFRIGERATION	\$ 4,315.00	\$ 0.00	\$ 0.00
000024	JOAN E. DURBIN	\$ 14,166.62	\$ 0.00	\$ 0.00
000025	NUCO2	\$ 1,202.40	\$ 0.00	\$ 0.00
000027	VOYAGER FLEET SYSTEMS/US BANK	\$ 9,432.46	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000044	ATMOS ENERGY CORPORATION	\$ 5,117.49	\$ 0.00	\$ 0.00
000045	PAPINI FAMILY INVESTMENTS, LLC	\$ 70,419.56	\$ 0.00	\$ 0.00
000046	JIMMIE DEAL INC	\$ 3,835.00	\$ 0.00	\$ 0.00
000047	WARE SEAGRAVES ASSOCIATES, LLC	\$ 59,934.99	\$ 0.00	\$ 0.00
000067	WALKER & CAROL HUGHES	\$ 177,264.32	\$ 0.00	\$ 0.00
000072	SUSANNA LEW	\$ 14,437.50	\$ 0.00	\$ 0.00
000075	HOBBS DQ, LLC	\$ 85,970.52	\$ 0.00	\$ 0.00
000078	TXU ENERGY RETAIL COMPANY LLC	\$ 4,121.25	\$ 0.00	\$ 0.00
000088	JOHN E. SAVICKAS	\$ 51,913.11	\$ 0.00	\$ 0.00
000089	LABATT FOOD SERVICES LLC	\$ 203,878.24	\$ 0.00	\$ 0.00
000091	US BANK NA DBA US BANK EQUIPMENT FINANCE	\$ 92,348.14	\$ 0.00	\$ 0.00
000093	TEXAS WORKFORCE COMMISSION	\$ 0.00	\$ 0.00	\$ 0.00
000094	CITY OF HEARNE, TEXAS	\$ 4,359.71	\$ 0.00	\$ 0.00
000095	GARY WHITE	\$ 26,243.15	\$ 0.00	\$ 0.00
000096	ERIC SWANSON	\$ 6,461.00	\$ 0.00	\$ 0.00
000100	MUZAK LLC	\$ 0.00	\$ 0.00	\$ 0.00
000101	TURNIPSEED OPERATIONS, LTD.	\$ 38,140.07	\$ 0.00	\$ 0.00
000102	EZEQUIEL REYES	\$ 40,250.16	\$ 0.00	\$ 0.00
000103	HEDDEN, GAVAUN	\$ 41,417.21	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000106	VERIZON	\$ 104.96	\$ 0.00	\$ 0.00
000107	VERIZON WIRELESS	\$ 78.93	\$ 0.00	\$ 0.00
000108	FEDEX TECHCONNECT INC.	\$ 6,873.41	\$ 0.00	\$ 0.00
000109	FEDEX TECHCONNECT INC.	\$ 6,873.41	\$ 0.00	\$ 0.00
000110	TCF EQUIPMENT FINANCE, INC.	\$ 1,373.57	\$ 0.00	\$ 0.00
000111	TCF EQUIPMENT FINANCE, INC.	\$ 16,105.12	\$ 0.00	\$ 0.00
000112	TCF EQUIPMENT FINANCE, INC.	\$ 10,396.28	\$ 0.00	\$ 0.00
000113	D&S CHAMBERS INVESTMENTS, LLC	\$ 39,631.16	\$ 0.00	\$ 0.00
000114	BAKER OFFICE PRODUCTS-AMEX	\$ 5,587.06	\$ 0.00	\$ 0.00
000115A	CONSTELLATION NEWENERGY, INC.	\$ 102,881.76	\$ 0.00	\$ 0.00
000116	FIA CARD SERVICES, N.A.	\$ 1,435.17	\$ 0.00	\$ 0.00
000117	WINDSTREAM	\$ 158.46	\$ 0.00	\$ 0.00
000118	MARK SHACKELFORD AND CHERYL SHACKELFORD	\$ 1,500,000.00	\$ 0.00	\$ 0.00
000119	DIANE CRESCI,TRUSTEE OF THE ROCHELLE E.	\$ 19,211.00	\$ 0.00	\$ 0.00
000120	DIANE CRESCI,TRUSTEE OF THE ROCHELLE E.	\$ 19,198.25	\$ 0.00	\$ 0.00
000121	DIANE CRESCI,TRUSTEE OF THE ROCHELLE E.	\$ 138,949.18	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000122	DIANE CRESCI, TRUSTEE OF THE ROCHELLE E.	\$ 26,702.44	\$ 0.00	\$ 0.00
000123	SOUTHWESTERN BELL TELEPHONE COMPANY	\$ 6,646.40	\$ 0.00	\$ 0.00
000124	WINDSTREAM	\$ 184.67	\$ 0.00	\$ 0.00
000125	WINDSTREAM	\$ 166.64	\$ 0.00	\$ 0.00
000126	WINDSTREAM	\$ 156.69	\$ 0.00	\$ 0.00
000127	WINDSTREAM	\$ 190.04	\$ 0.00	\$ 0.00
000128	WINDSTREAM	\$ 354.80	\$ 0.00	\$ 0.00
000129	WINDSTREAM	\$ 362.77	\$ 0.00	\$ 0.00
000130	WINDSTREAM	\$ 182.19	\$ 0.00	\$ 0.00
000131	WINDSTREAM	\$ 168.90	\$ 0.00	\$ 0.00
000132	WINDSTREAM	\$ 127.85	\$ 0.00	\$ 0.00
000133	WINDSTREAM	\$ 179.15	\$ 0.00	\$ 0.00
000134	NANCY AND TY DEATER	\$ 73,317.23	\$ 0.00	\$ 0.00
000136	THE VERNON LAW GROUP, PLLC	\$ 24,591.30	\$ 0.00	\$ 0.00
000137	3OH3 LLC	\$ 25,743.41	\$ 0.00	\$ 0.00
000139	CIRRO GROUP, INC.	\$ 6,501.10	\$ 0.00	\$ 0.00
000141	AMERICAN DAIRY QUEEN CORPORATION	\$ 321,786.73	\$ 0.00	\$ 0.00
000142	AMERICAN DAIRY QUEEN CORPORATION	\$ 91,045.71	\$ 0.00	\$ 0.00
000144	AL & CHERYL FEESE	\$ 71,701.59	\$ 0.00	\$ 0.00
000145	LEONARD T.W. TONG TRUST	\$ 35,682.00	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000147	IFLAND REVOCABLE TRUST	\$ 0.00	\$ 0.00	\$ 0.00
000148	GE CAPITAL COMMERCIAL OF UTAH LLC	\$ 179,722.42	\$ 0.00	\$ 0.00
000149	SAM DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000150	TIMOTHY DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000151	SCOTT DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000152	MARK DOUGLASS	\$ 4,000,000.00	\$ 0.00	\$ 0.00
000154	DEALS THAT WORK, LLC	\$ 2,226,071.00	\$ 0.00	\$ 0.00
000155	ERIN BEAKLEY	\$ 17,575.03	\$ 0.00	\$ 0.00
000156	AMY BEAKLEY	\$ 123,884.82	\$ 0.00	\$ 0.00
000158	MICHAEL BEAKLEY	\$ 0.00	\$ 0.00	\$ 0.00
000164	JOHN WILLIAM BEAKLEY, JR.	\$ 0.00	\$ 0.00	\$ 0.00
000165	HIGHLANDS BANK	\$ 55,169.93	\$ 0.00	\$ 0.00
000166	HIGHLANDS BANK	\$ 8,613.52	\$ 0.00	\$ 0.00
000167	DAVID BEAKLEY	\$ 0.00	\$ 0.00	\$ 0.00
000169A	JOEL BEAKLEY	\$ 0.00	\$ 0.00	\$ 0.00
000170	AMY BEAKLEY	\$ 0.00	\$ 0.00	\$ 0.00
000173	JOHN WILLIAM BEAKLEY, JR.	\$ 365,110.00	\$ 0.00	\$ 0.00
000174	COCA-COLA COMPANY	\$ 7,067.66	\$ 0.00	\$ 0.00
000175	EVELYN BRASHIER	\$ 250,000.00	\$ 0.00	\$ 0.00
000179	HOLDEN PLUMBING	\$ 853.13	\$ 0.00	\$ 0.00
000180	MCINTYRE, LEA-ELLEN	\$ 400.00	\$ 0.00	\$ 0.00
000183	CITY OF COLEMAN	\$ 4,491.26	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000184	CITY OF PORT LAVACA	\$ 713.94	\$ 0.00	\$ 0.00
000185	AMERICAN EXPRESS TRAVEL RELATED SERVICES	\$ 33,853.65	\$ 0.00	\$ 0.00
000186	ANJOY, INC.	\$ 77,459.53	\$ 0.00	\$ 0.00
000187	ENTERGY TEXAS, INC.	\$ 636.04	\$ 0.00	\$ 0.00
000188	TXU ENERGY RETAIL COMPANY LLC	\$ 380.11	\$ 0.00	\$ 0.00
000189	AMERICAN INFOSOURCE LP AS AGENT FOR	\$ 73,792.33	\$ 0.00	\$ 0.00
000190	ENTERPRISE SERVICES, INC	\$ 3,500.00	\$ 0.00	\$ 0.00
000191	CITY OF CANADIAN	\$ 1,457.16	\$ 0.00	\$ 0.00
000192	GONZALES PLUMBING	\$ 1,884.03	\$ 0.00	\$ 0.00
000193	AT&T MOBILITY II LLC	\$ 13,415.62	\$ 0.00	\$ 0.00
000194	JOHNSON PUMPING INC	\$ 2,169.43	\$ 0.00	\$ 0.00
000196	D & M SEPTIC & PORTABLES ,LLC	\$ 0.00	\$ 0.00	\$ 0.00
000197	CITY OF SHAMROCK	\$ 0.00	\$ 0.00	\$ 0.00
000198	RATON NATURAL GAS COMPANY	\$ 404.53	\$ 0.00	\$ 0.00
000200	CITY OF DUMAS	\$ 1,374.78	\$ 0.00	\$ 0.00
000201	RELIANT ENERGY RETAIL SERVICES, LLC	\$ 1,131.88	\$ 0.00	\$ 0.00
000203	HILAND DAIRY FOODS COMPANY LLC	\$ 1,716.23	\$ 0.00	\$ 0.00
000204	AT&T LONG DISTANCE, LLC	\$ 2,465.55	\$ 0.00	\$ 0.00
000205	AT&T SERVICES, INC.	\$ 75.12	\$ 0.00	\$ 0.00

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000206	WEST TEXAS GAS, INC.	\$ 1,737.61	\$ 0.00	\$ 0.00
000207	PHYLLIS WOLFORD	\$ 720.00	\$ 0.00	\$ 0.00
000208	PEREZ, DORIS	\$ 24,723.37	\$ 0.00	\$ 0.00
000209	PASCO	\$ 3,444.52	\$ 0.00	\$ 0.00
000210	SOUTHWESTERN BELL TELEPHONE COMPANY	\$ 12,543.76	\$ 0.00	\$ 0.00
000211	GREATAMERICA LEASING CORPORATION	\$ 48,180.42	\$ 0.00	\$ 0.00
000071B	NM TAXATION & REVENUE DEPARTMENT	\$ 919.31	\$ 0.00	\$ 0.00
000070B	NM TAXATION & REVENUE DEPARTMENT	\$ 1,501.10	\$ 0.00	\$ 0.00
000069B	NM TAXATION AND REVENUE	\$ 855.74	\$ 0.00	\$ 0.00
000090C	INTERNAL REVENUE SERVICE	\$ 330,596.19	\$ 0.00	\$ 0.00
000159B	JOEL BEAKLEY	\$ 24,558.42	\$ 0.00	\$ 0.00

Total to be paid to timely general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE